

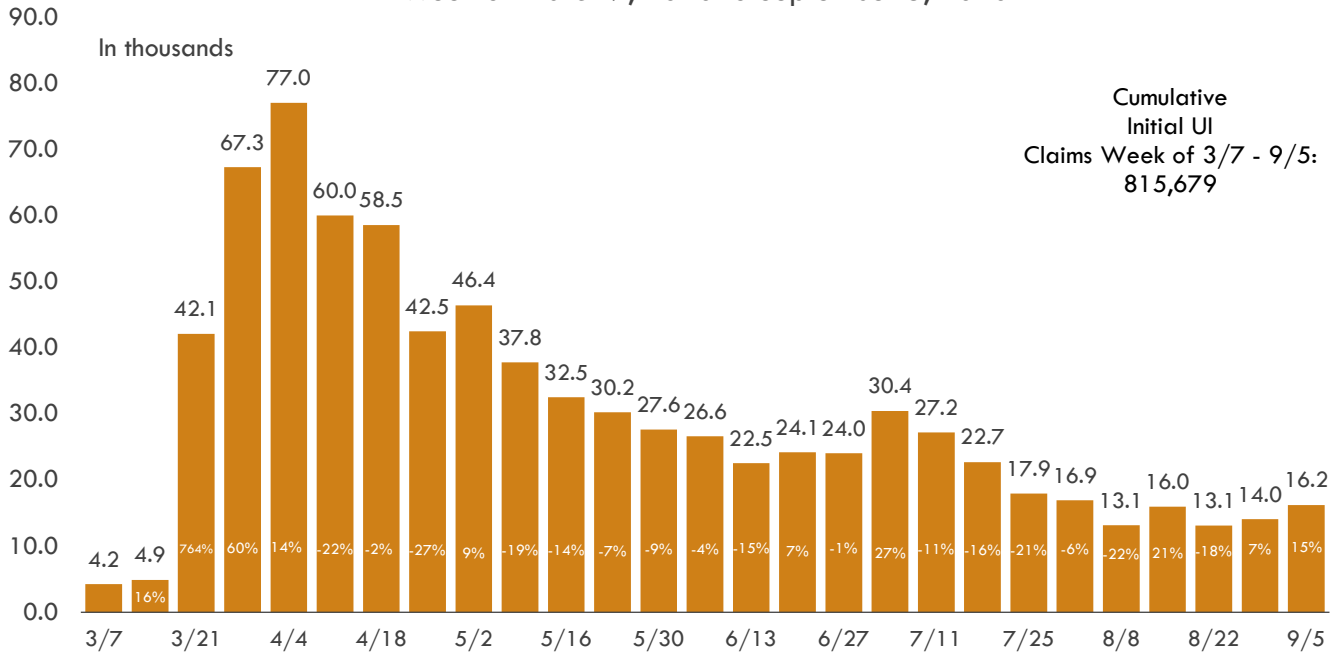


COVID-19-Related Labor Market Information

Updated: September 18, 2020

Initial Claims for Unemployment Insurance

13-County Gulf Coast Region Initial Weekly Claims
Week of March 7, 2020 to September 5, 2020

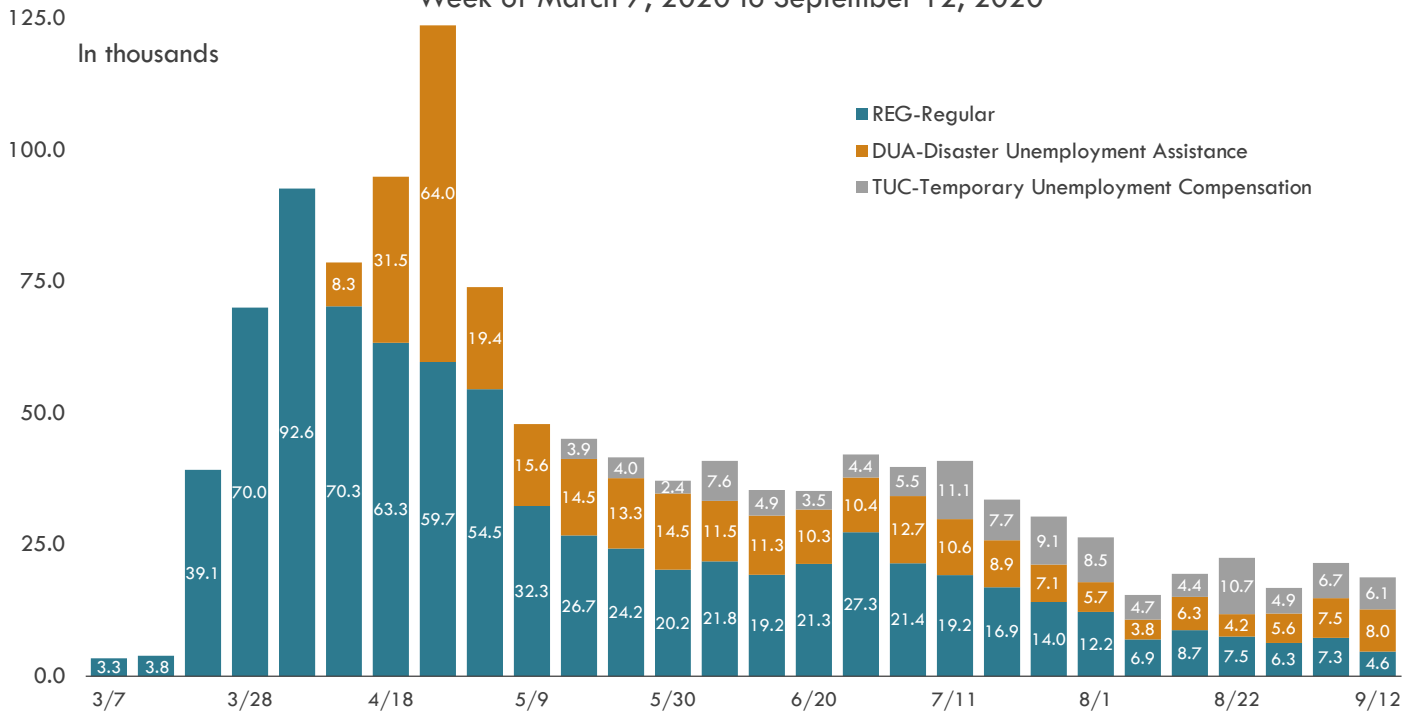


Source: Texas Workforce Commission

Note: Data shown does not include initial filings under Pandemic/Disaster Unemployment Assistance (PUA/DUA).



13-County Gulf Coast Region Initial Weekly Claims by Claim Type
Week of March 7, 2020 to September 12, 2020

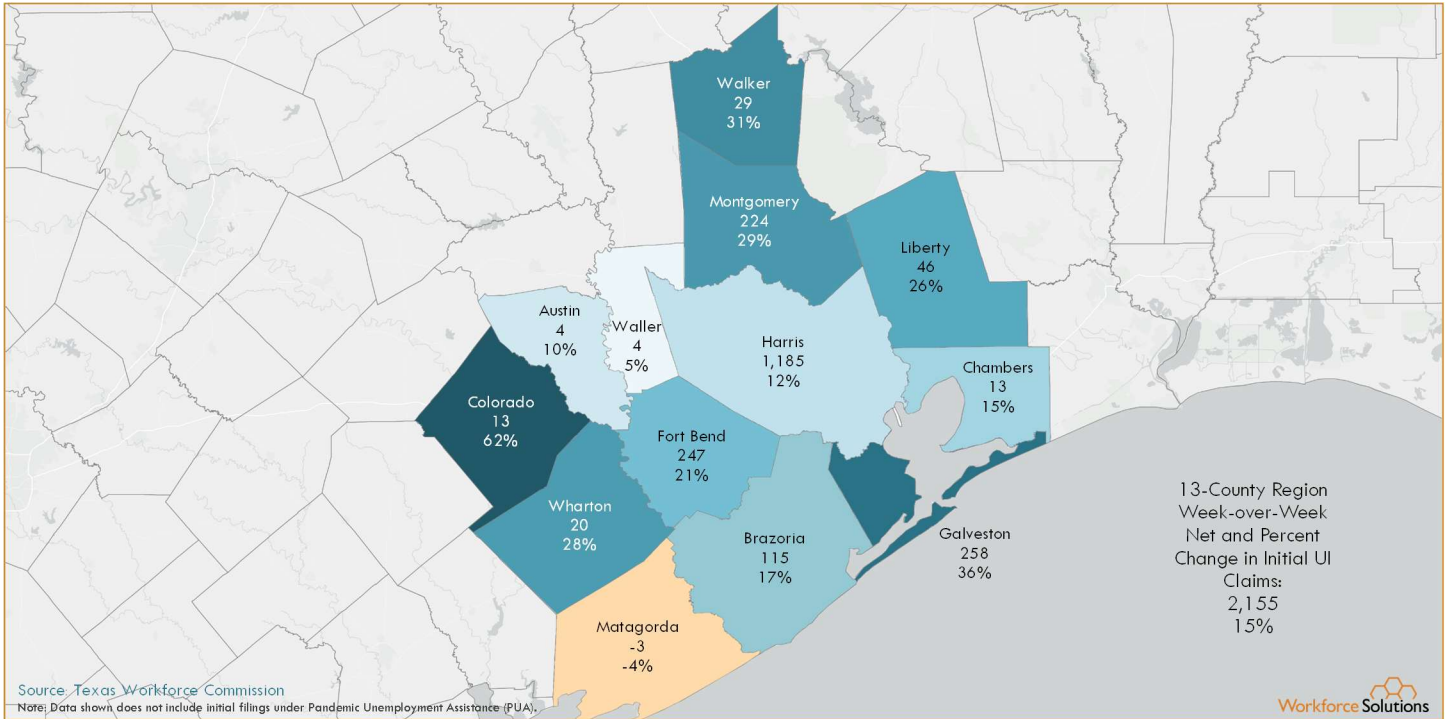


Source: Texas Workforce Commission

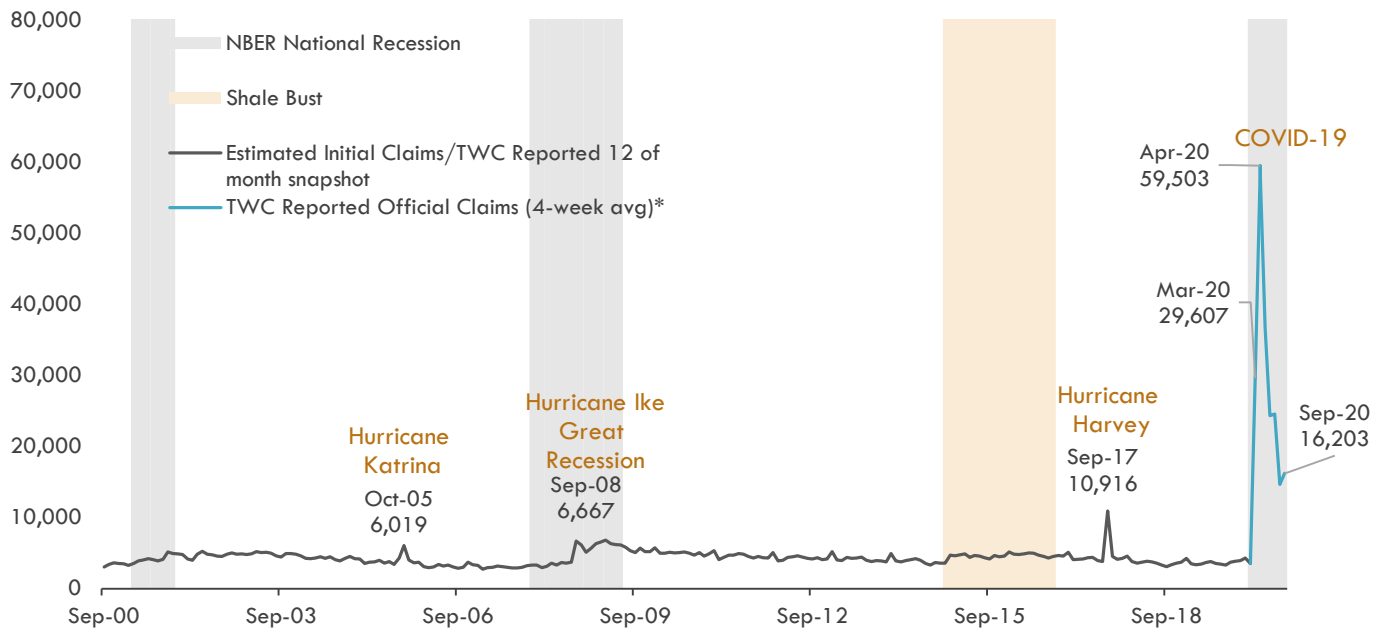
Note: Regular UI claims data found in this chart may differ from values shown elsewhere in this document and/or from other Federal or State sources. Claimants filing multiple times within or across the 3 categories of claims shown above are counted only once, typically by the type of claim filed most recently.



13-County Gulf Coast Region Net and Percent Change in Initial Claims for Unemployment Insurance Week of September 5, 2020 compared to Week of August 29, 2020



Gulf Coast Region - Initial UI Claims Historical Estimates and Actual September 2000 to September 2020 (monthly averages)



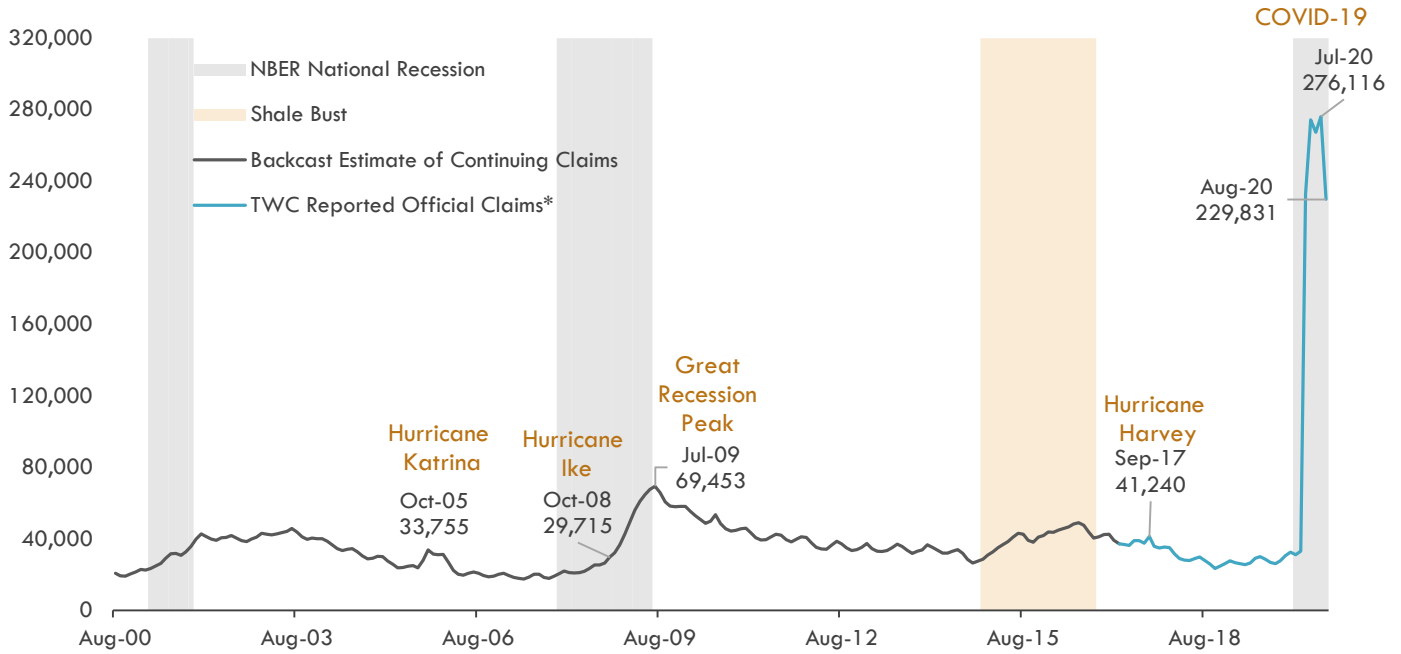
Source: Texas Workforce Commission and author's calculations

*Note: Data reflect four-week averages except Septemebr 2020, which consists of claims from the weeks of 9/5 only. Data subject to revision and do not include filings under Disaster/Pandemic Unemployment Assistance (DUA/PUA).



Continuing Claims for Unemployment Insurance

Gulf Coast Region - Continuing UI Claims Historical Estimates and Actual
August 2000 to August 2020



Source: Texas Workforce Commission, DOLETA, and author's calculations

*Note: All values from April 2017 to June 2020 are actual continuing claims as of the 12th of the month issued at the time of release of monthly CES and LAUS estimates.



WARN Notices

(last update: 9/18/20)

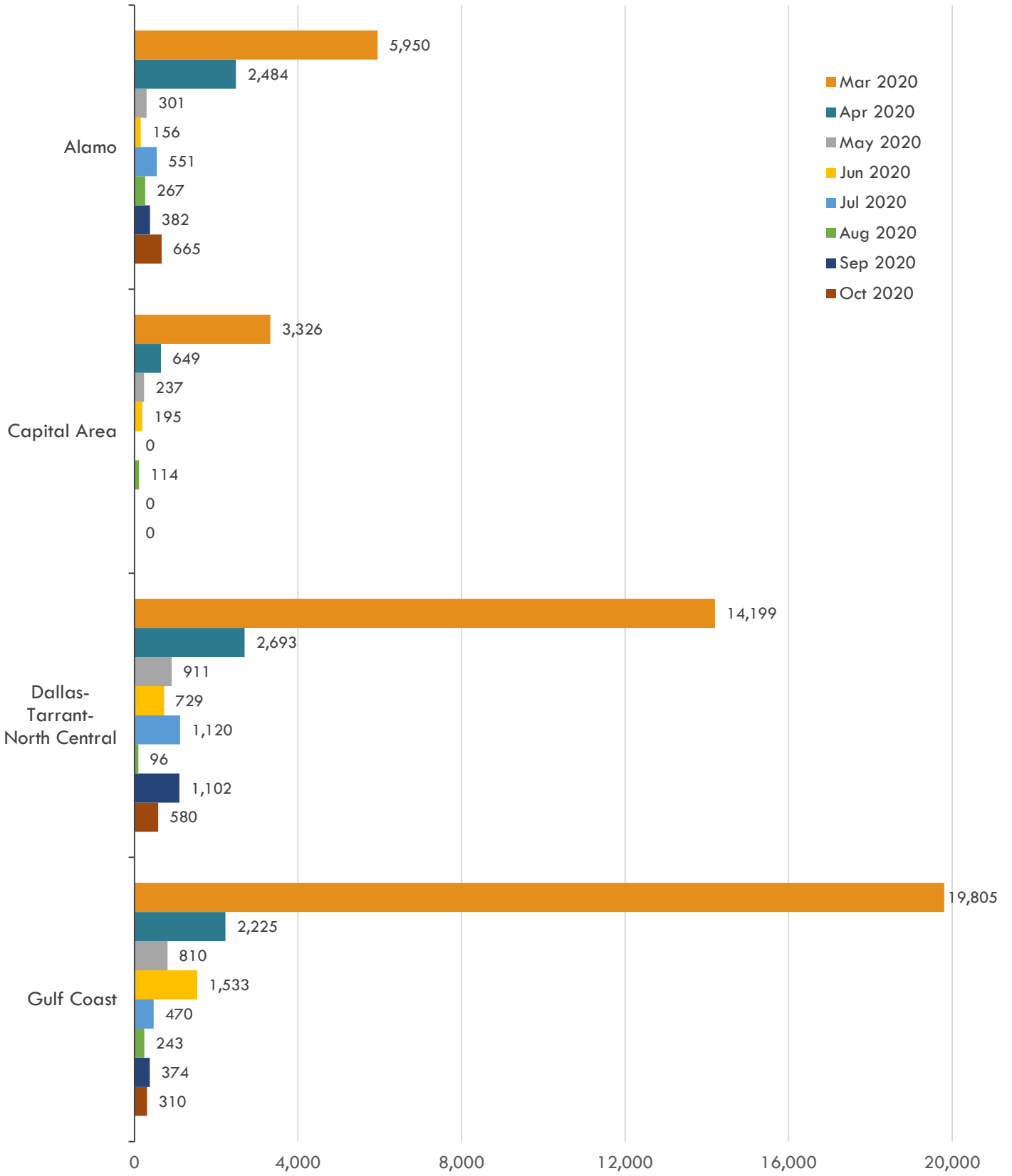
Gulf Coast WDA WARN Notice Total Reported Layoffs by Month
Oct 2017 to Oct 2020



Source: Texas Workforce Commission

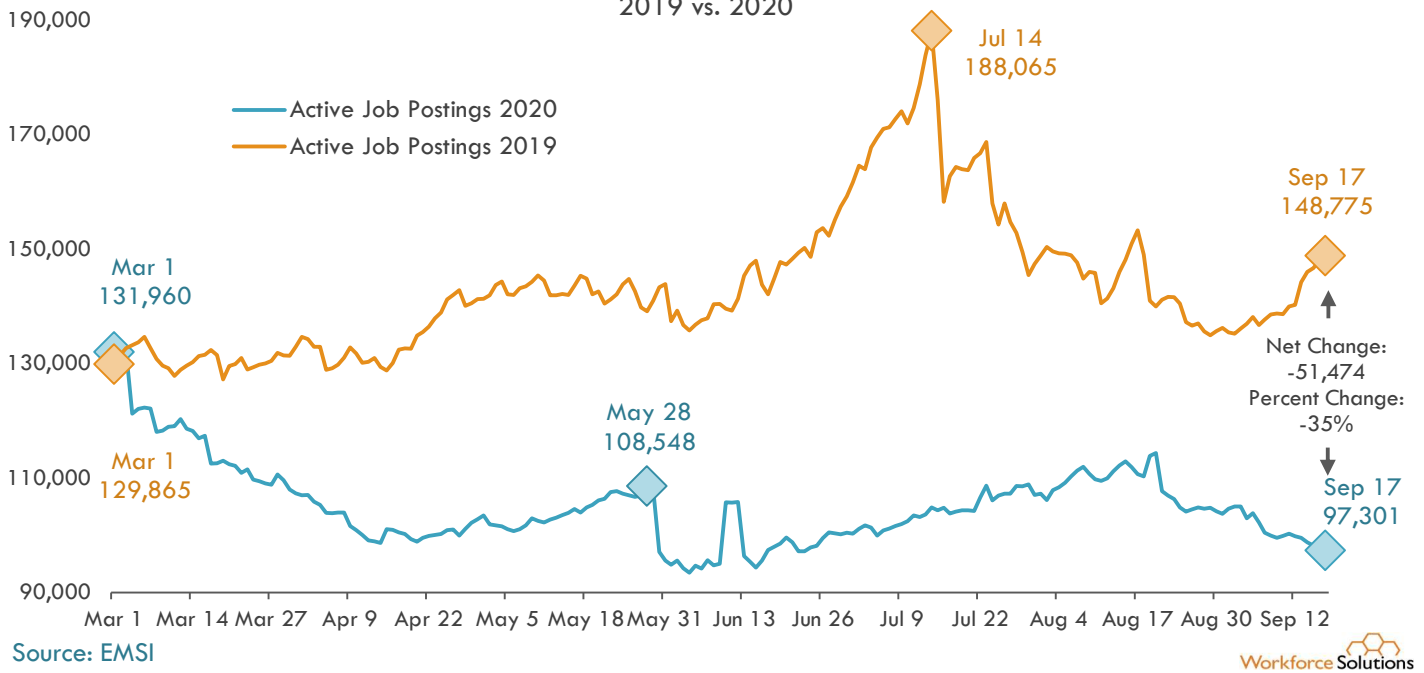


Major Texas Metro WDAs WARN Notice Total Reported Layoffs by Month
March-Oct 2020



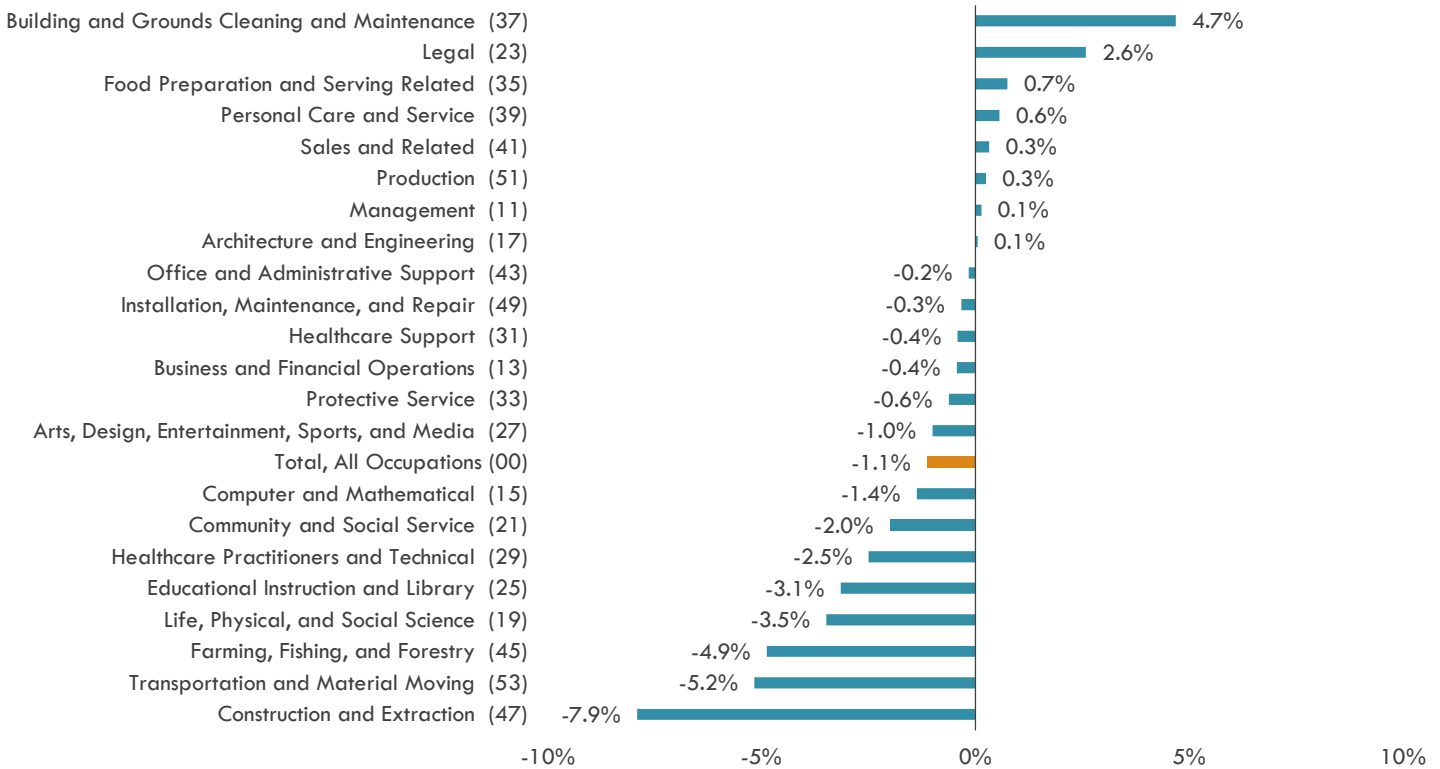
Unique Job Ads

13-County Gulf Coast Region Daily
Active Job Ads March 1st - September 17th
2019 vs. 2020

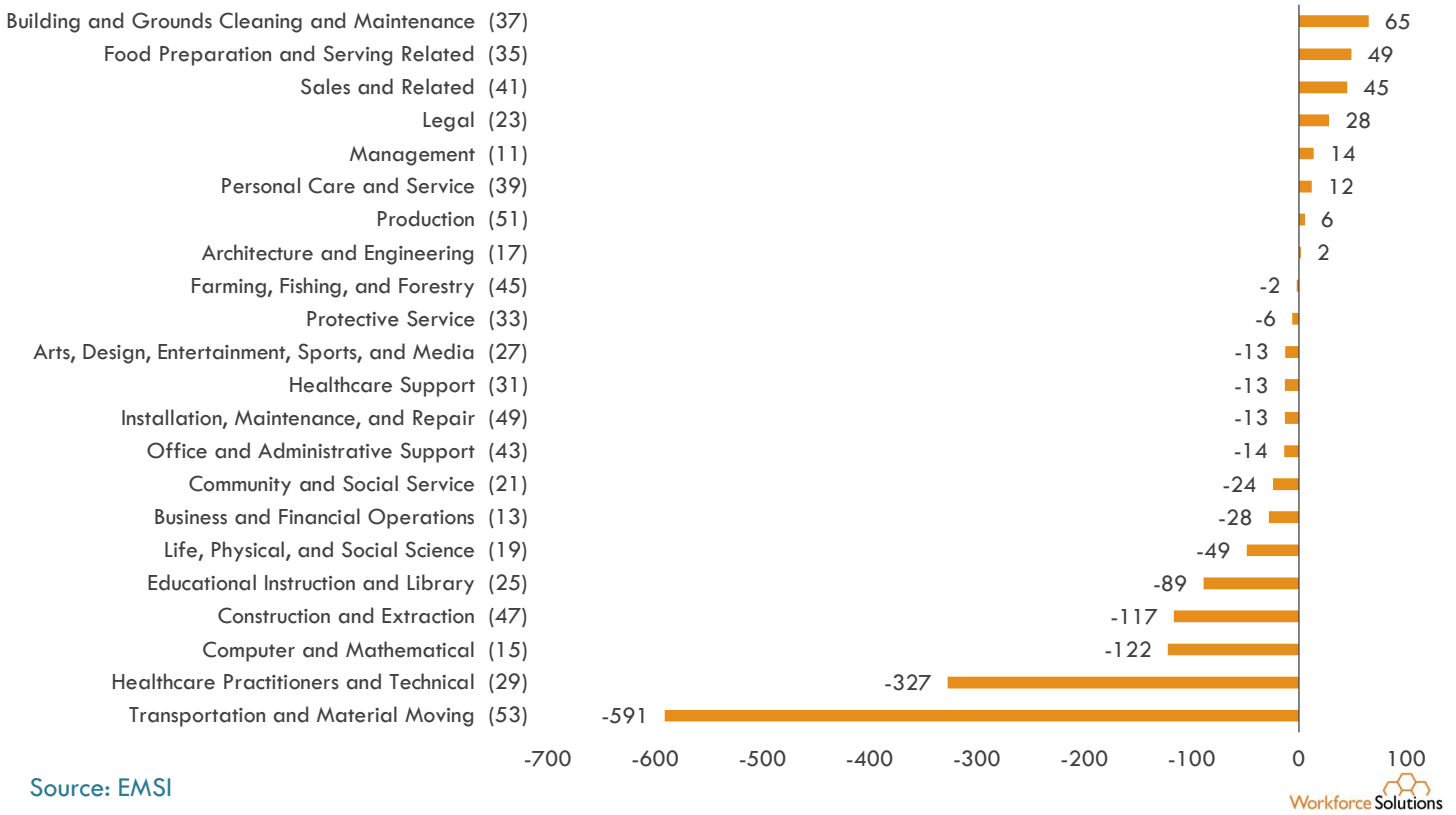


Change in Job Ads by Occupation

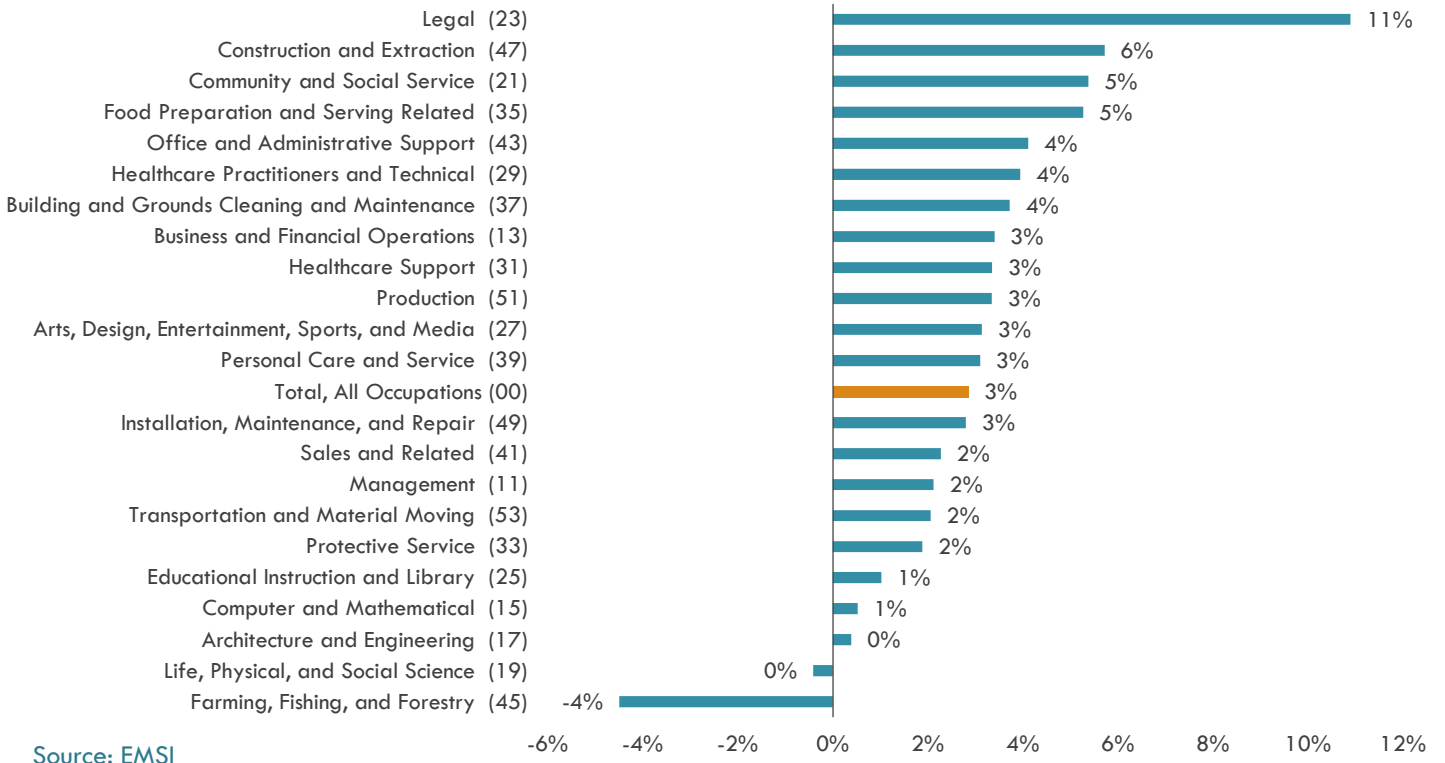
Gulf Coast 7-Days over 7-Days % Change in No. of Job Ads by Major Occupational Family
(September, 17 2020 to September, 10 2020 over September, 9 2020 to September, 2 2020)



Gulf Coast 7-Days over 7-Days Net Change in No. of Job Ads by Major Occupational Family
(September, 17 2020 to September, 10 2020 over September, 9 2020 to September, 2 2020)

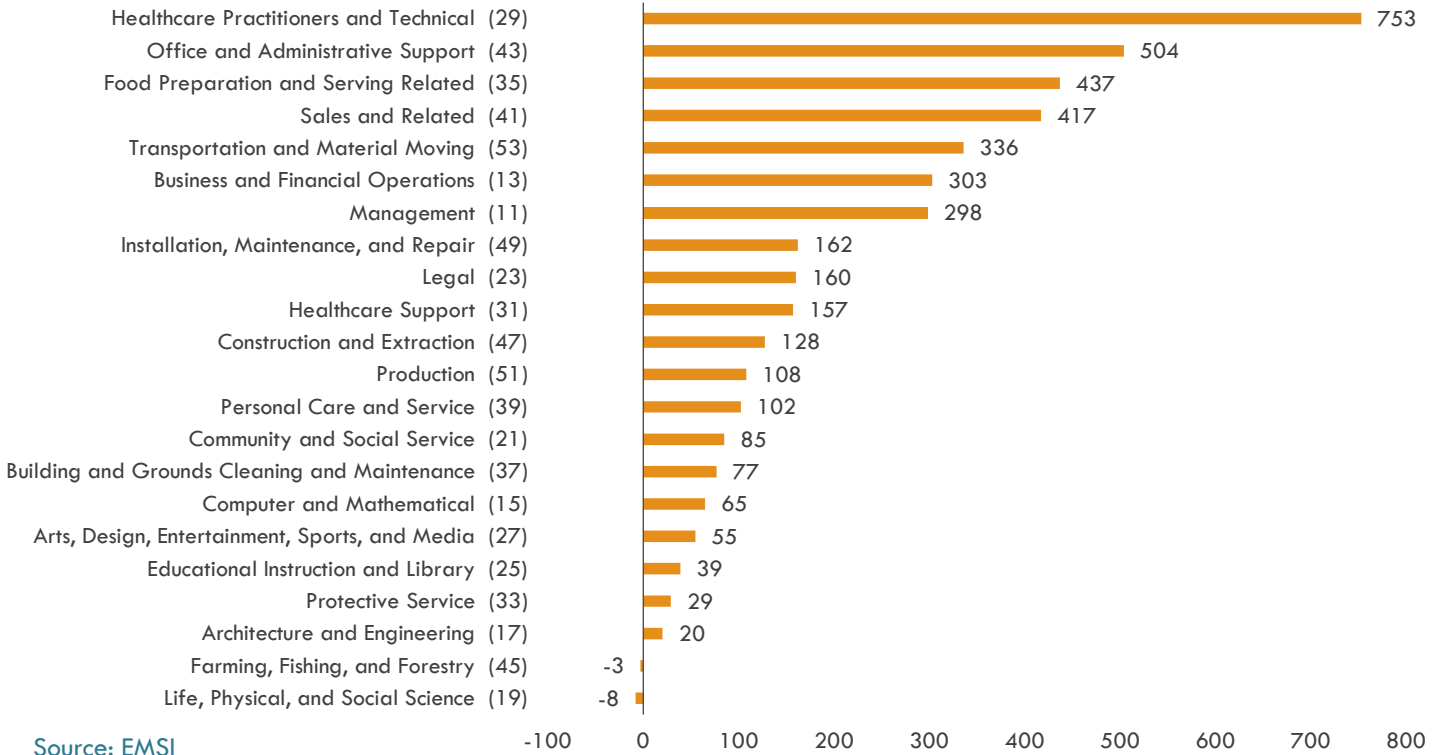


Gulf Coast 30-Days over 30-Days % Change in No. of Job Ads by Major Occupational Family
(September, 17 2020 to August, 18 2020 over August, 17 2020 to July, 18 2020)



*Note: the mass expiration of job ads event on 5/28 now falls within the 30-day over 30-day period referenced above. As a result trends within this timeframe should be viewed with caution.

Gulf Coast 30-Days over 30-Days Net Change in No. of Job Ads by Major Occupational Family
(September, 17 2020 to August, 18 2020 over August, 17 2020 to July, 18 2020)



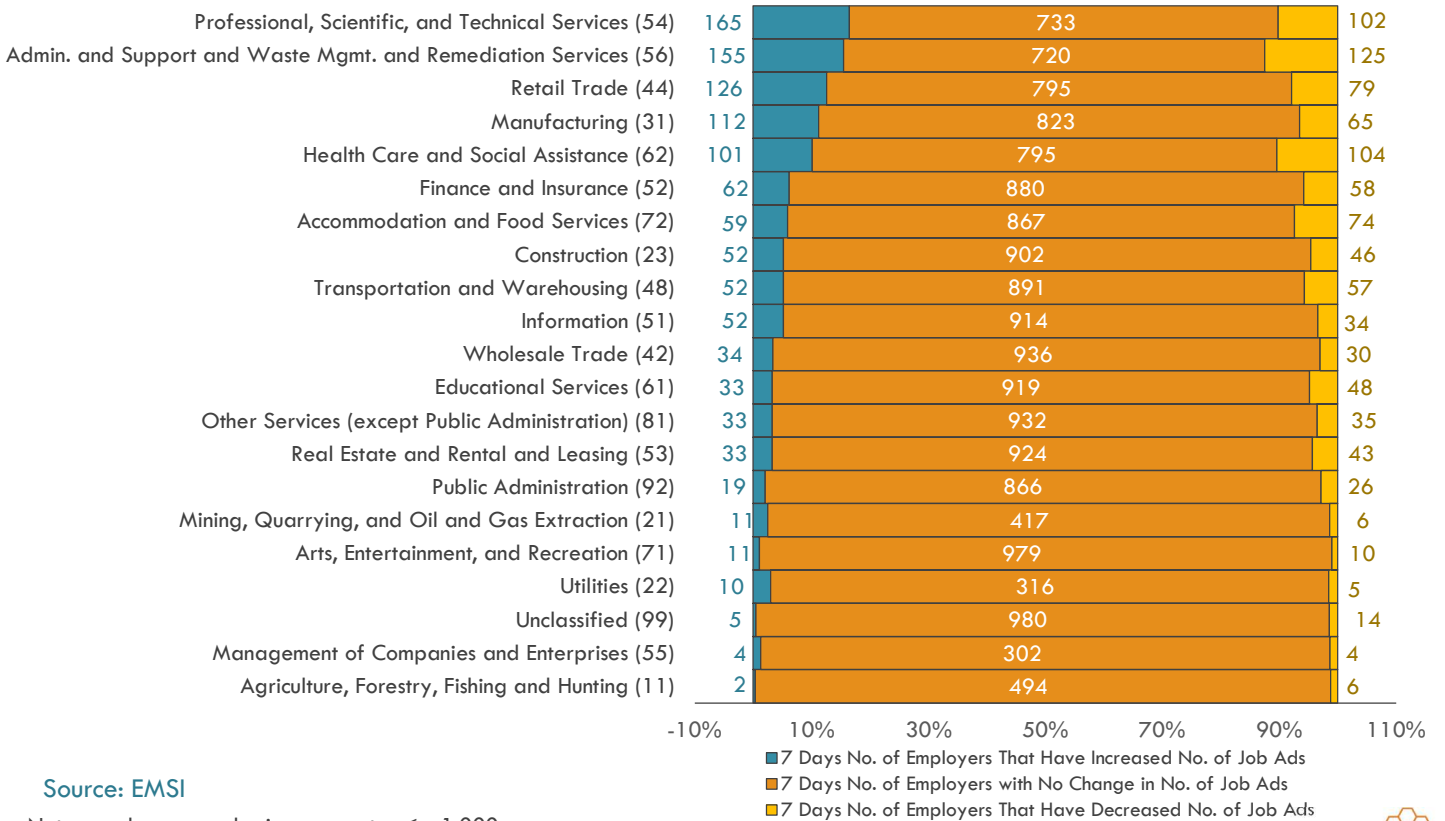
Source: EMSI

*Note: the mass expiration of job ads event on 5/28 now falls within the 30-day over 30-day period referenced above. As a result trends within this timeframe should be viewed with caution.



Change in Job Ads by Sector

Gulf Coast Region 7-Days over 7-Days Count of Employers Adding or Reducing Job Ads by Sector
(September, 17 2020 to September, 10 2020 over September, 9 2020 to September, 2 2020)

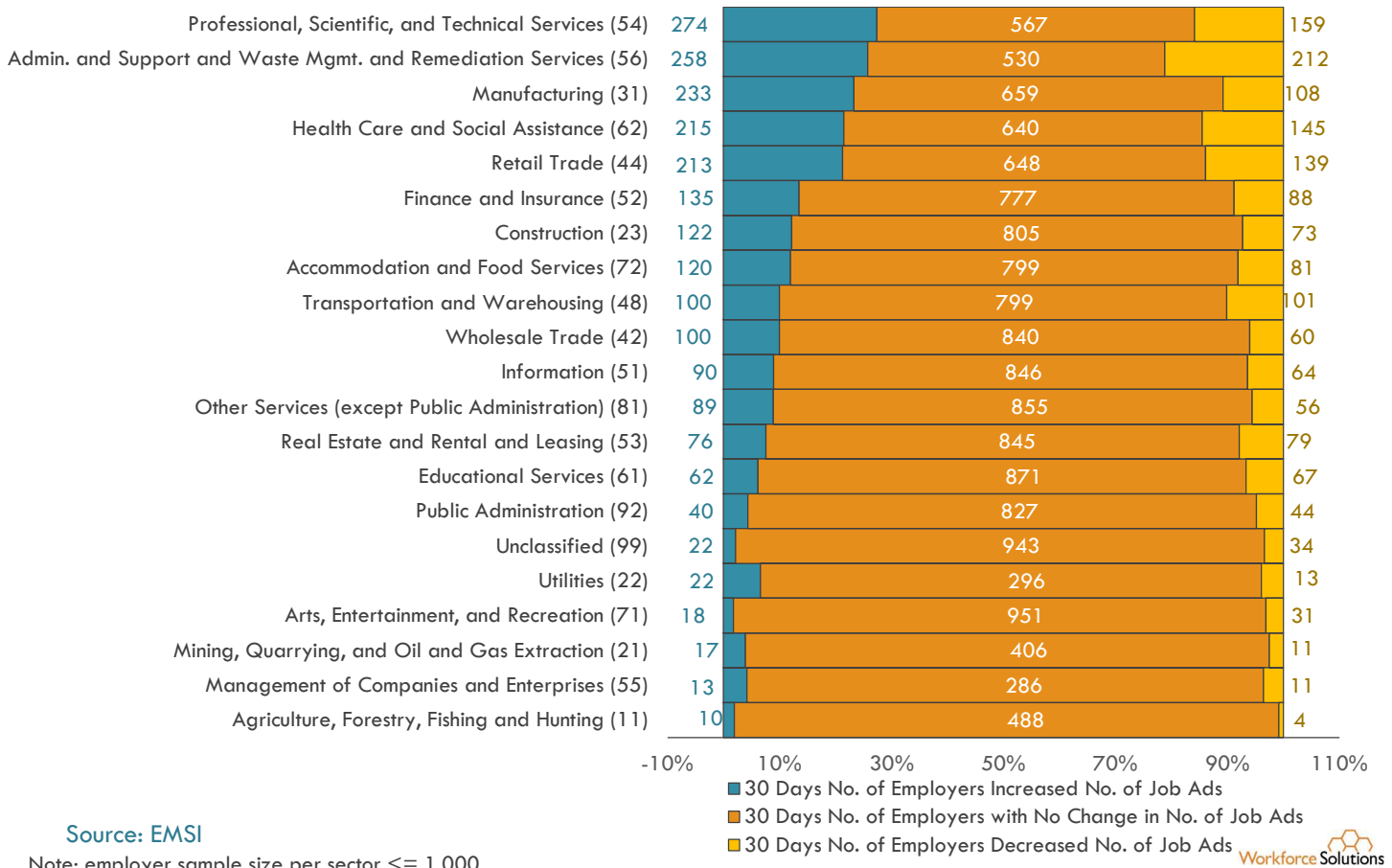


Source: EMSI

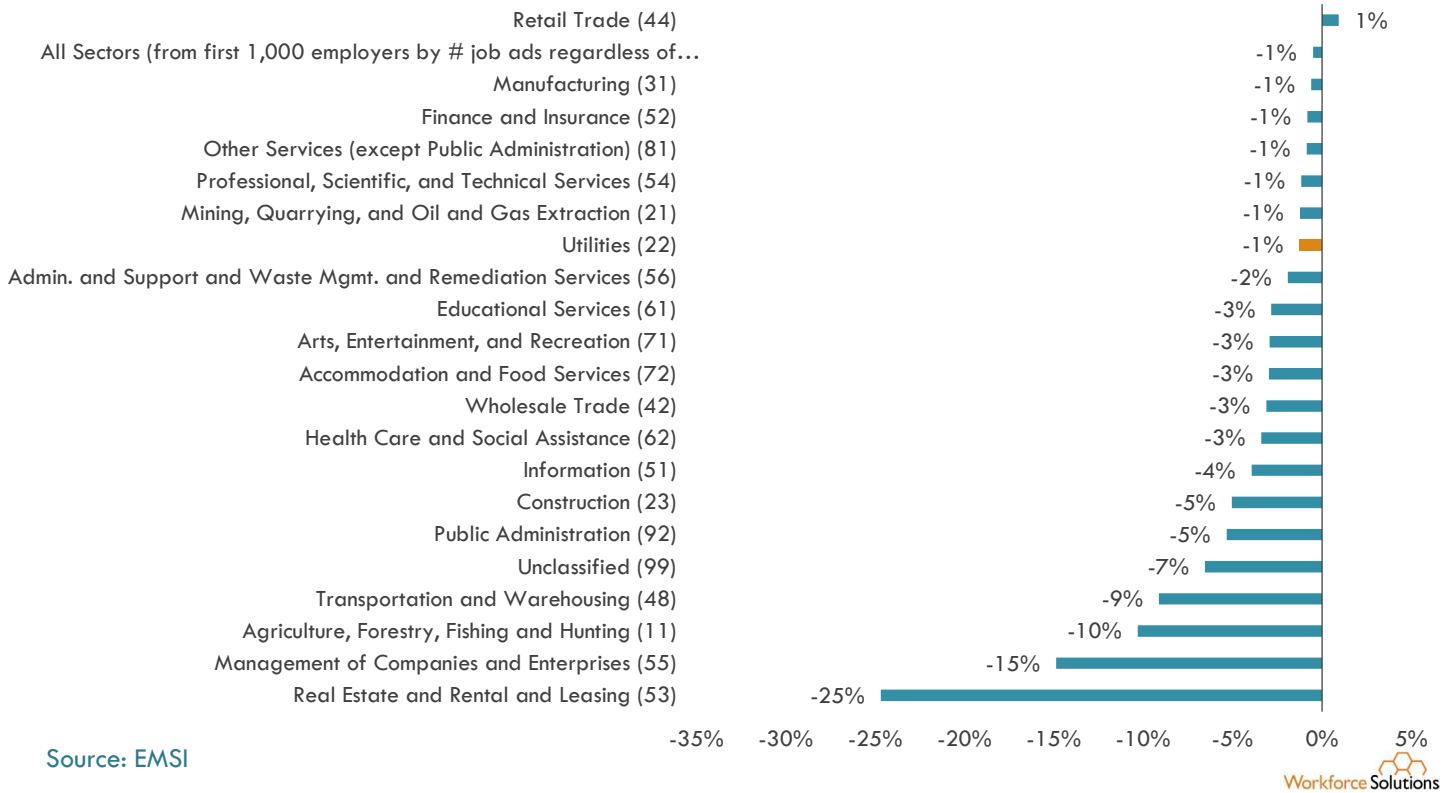
Note: employer sample size per sector <= 1,000



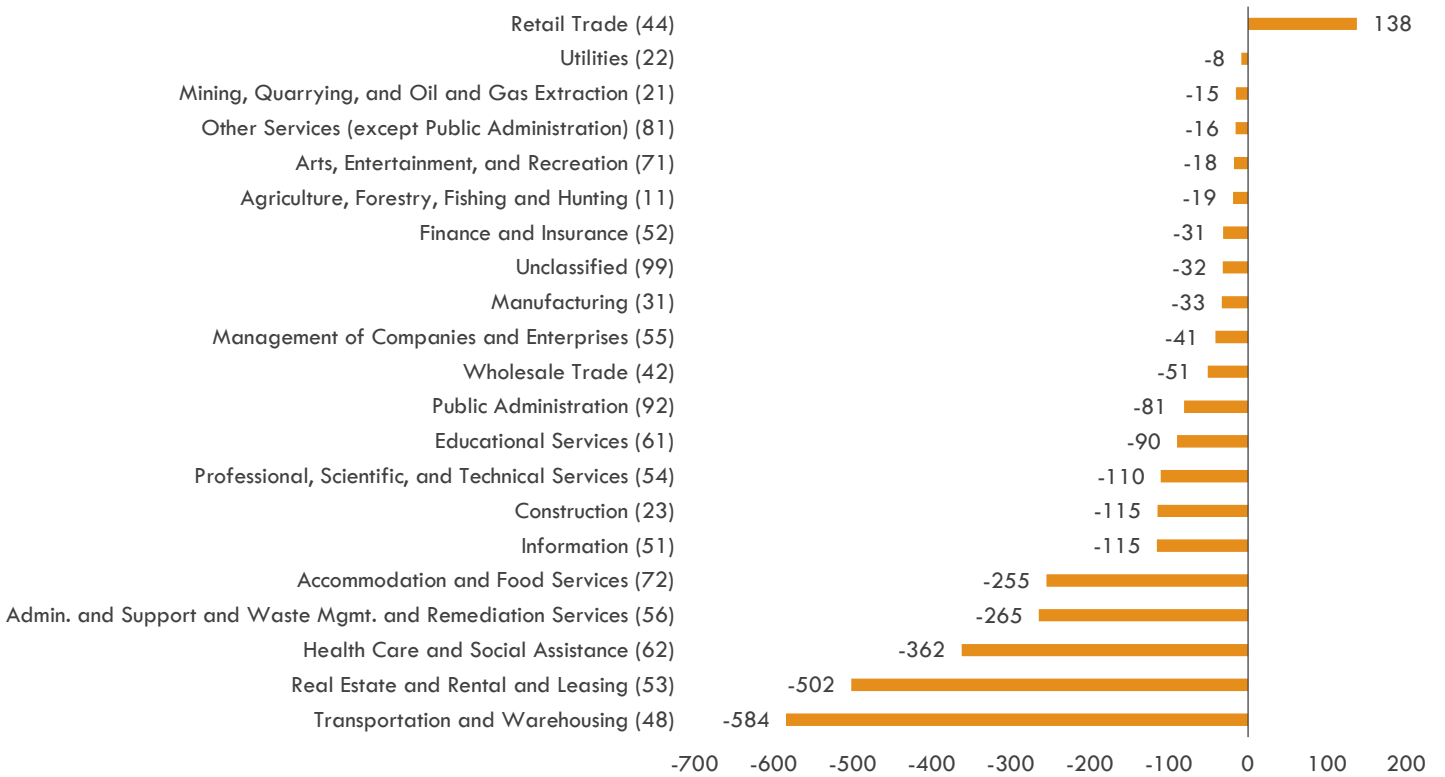
Gulf Coast Region 30-Days over 30-Days Count of Employers Increasing or Decreasing Job Ads by Sector
(September, 17 2020 to August, 18 2020 over August, 17 2020 to July, 18 2020)



Gulf Coast Region 7-Days over 7-Days % Change in No. of Job Ads by Sector
(September, 17 2020 to September, 10 2020 over September, 9 2020 to September, 2 2020)



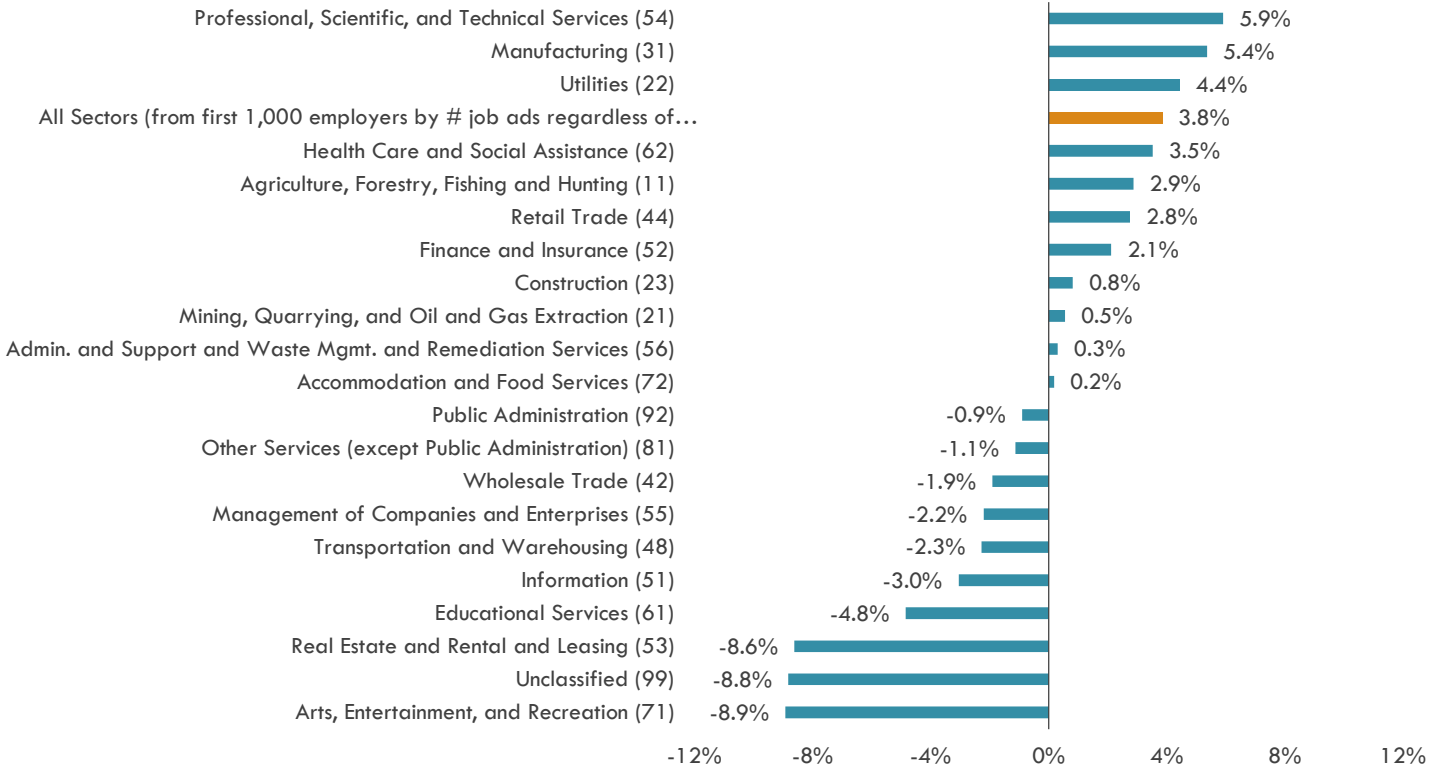
Gulf Coast Region 7-Days over 7-Days Net Change in No. of Job Ads by Sector
(September, 17 2020 to September, 10 2020 over September, 9 2020 to September, 2 2020)



Source: EMSI



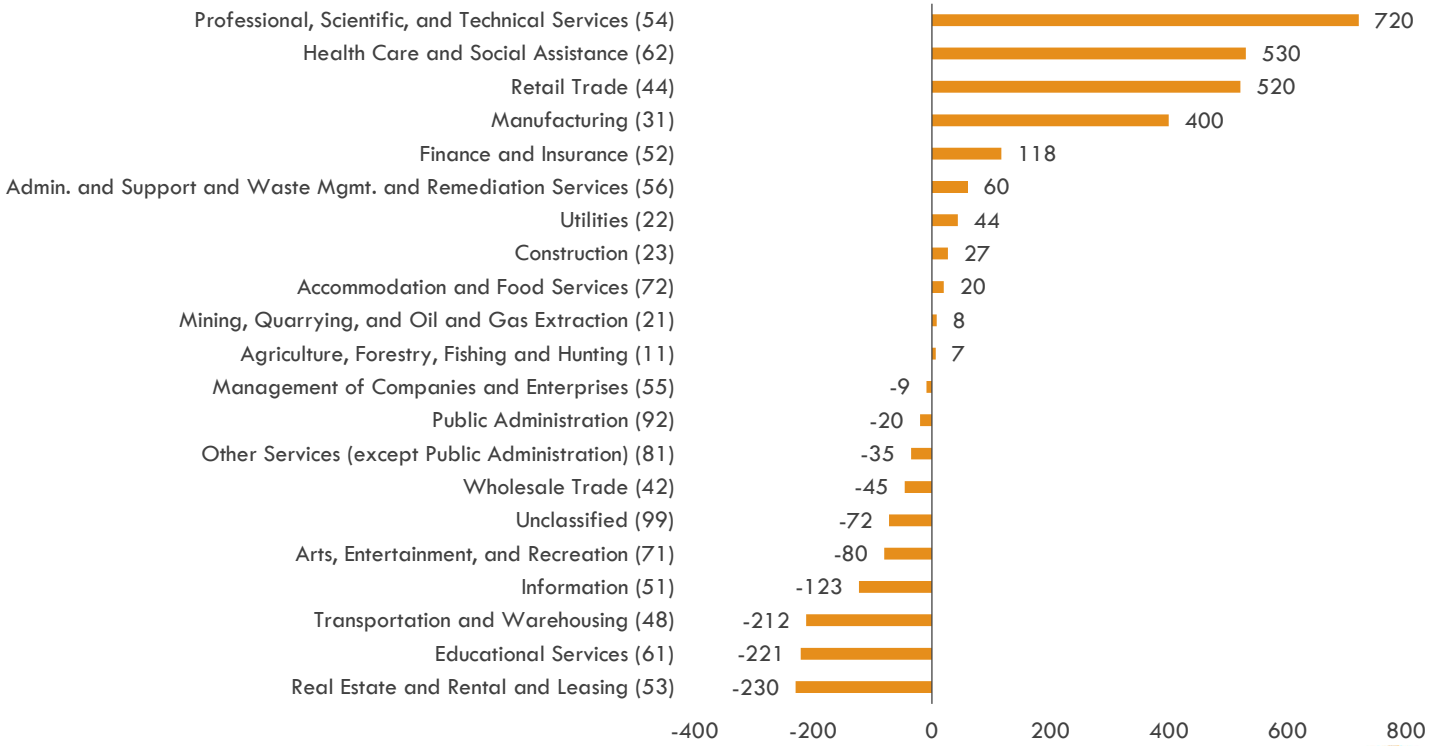
Gulf Coast Region 30-Days over 30-Days % Change in No. of Job Ads by Sector
(September, 17 2020 to August, 18 2020 over August, 17 2020 to July, 18 2020)



Source: EMSI



Gulf Coast Region 30-Days over 30-Days Net Change in No. of Job Ads by Sector
(September, 17 2020 to August, 18 2020 over August, 17 2020 to July, 18 2020)

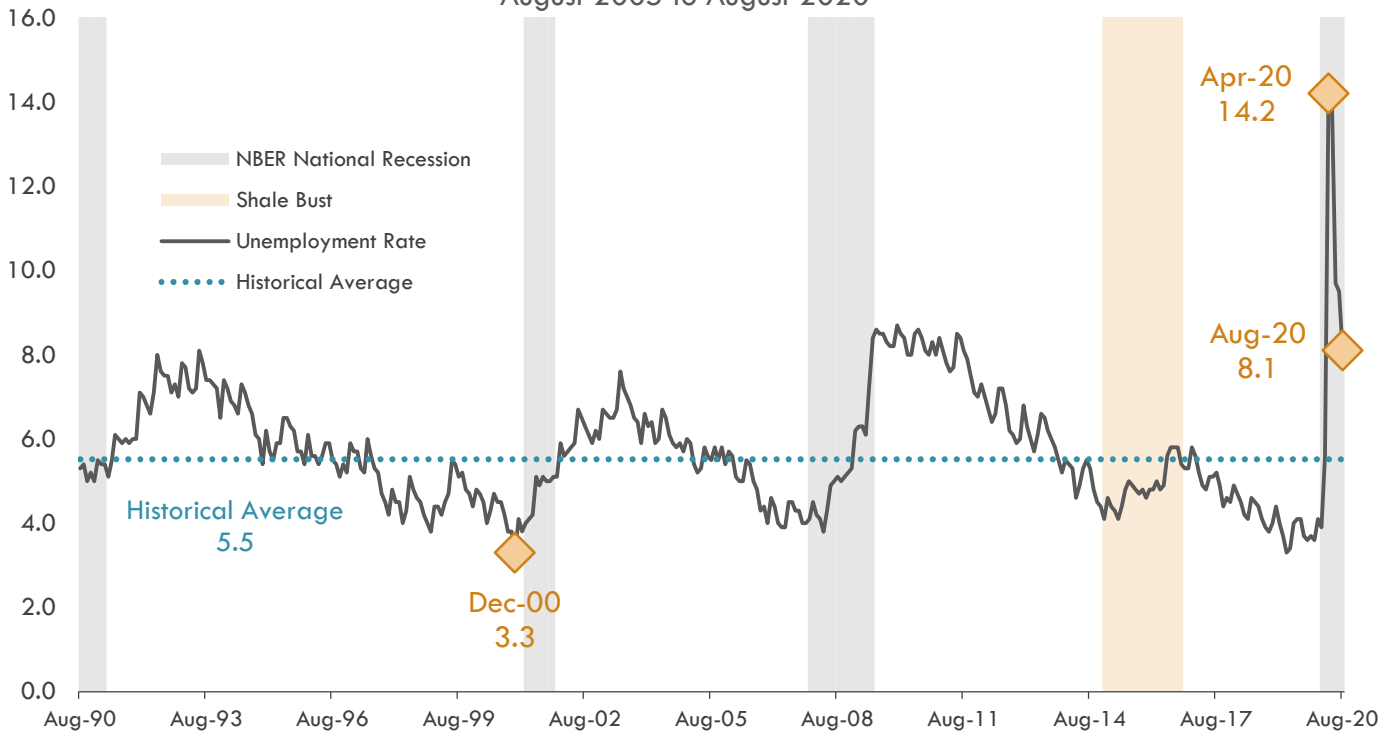


Source: EMSI



Unemployment Rates

Gulf Coast Region: Unemployment Rate (NSA)
August 2005 to August 2020

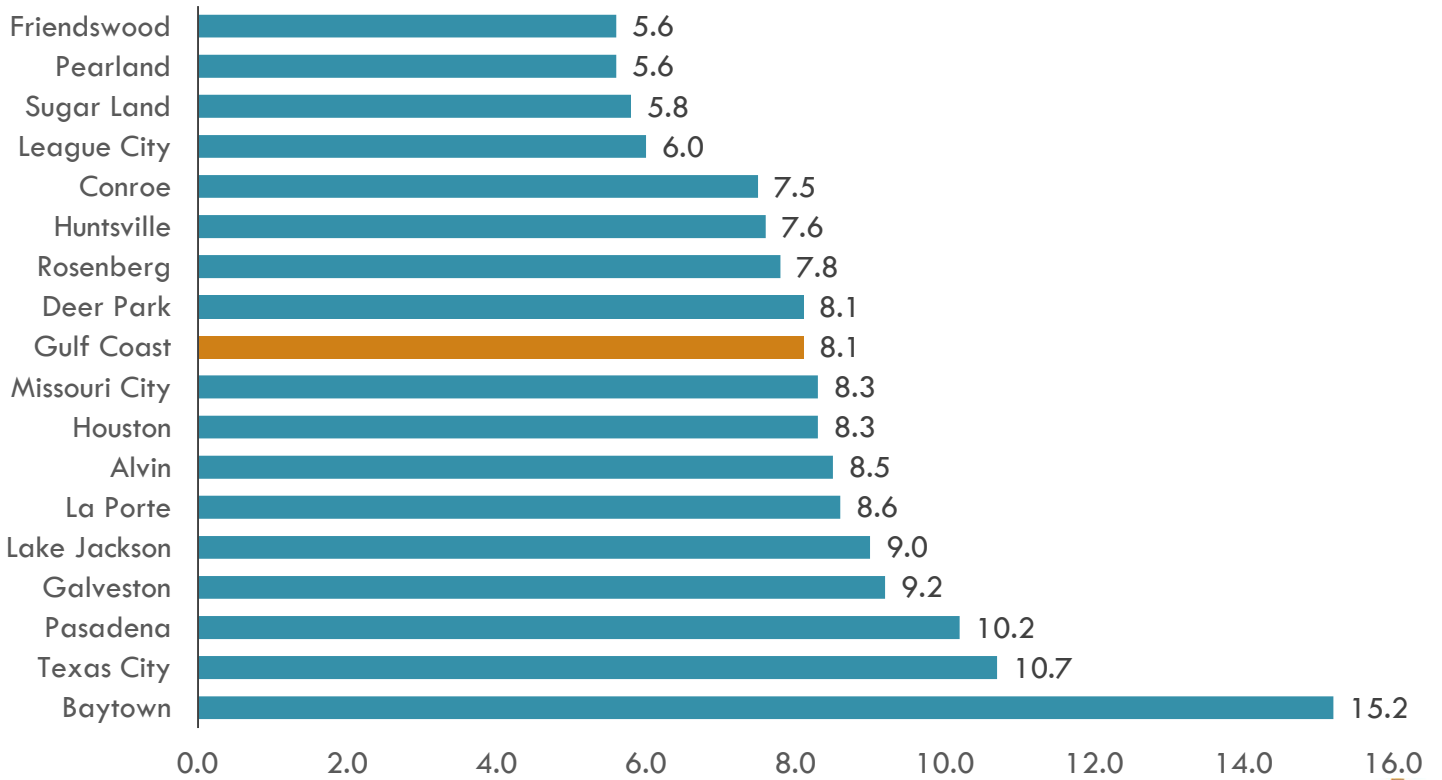


Source: TWC/BLS



Unemployment Rates: Cities

13-County Gulf Coast Region Cities Unemployment Rates
August 2020 (NSA)

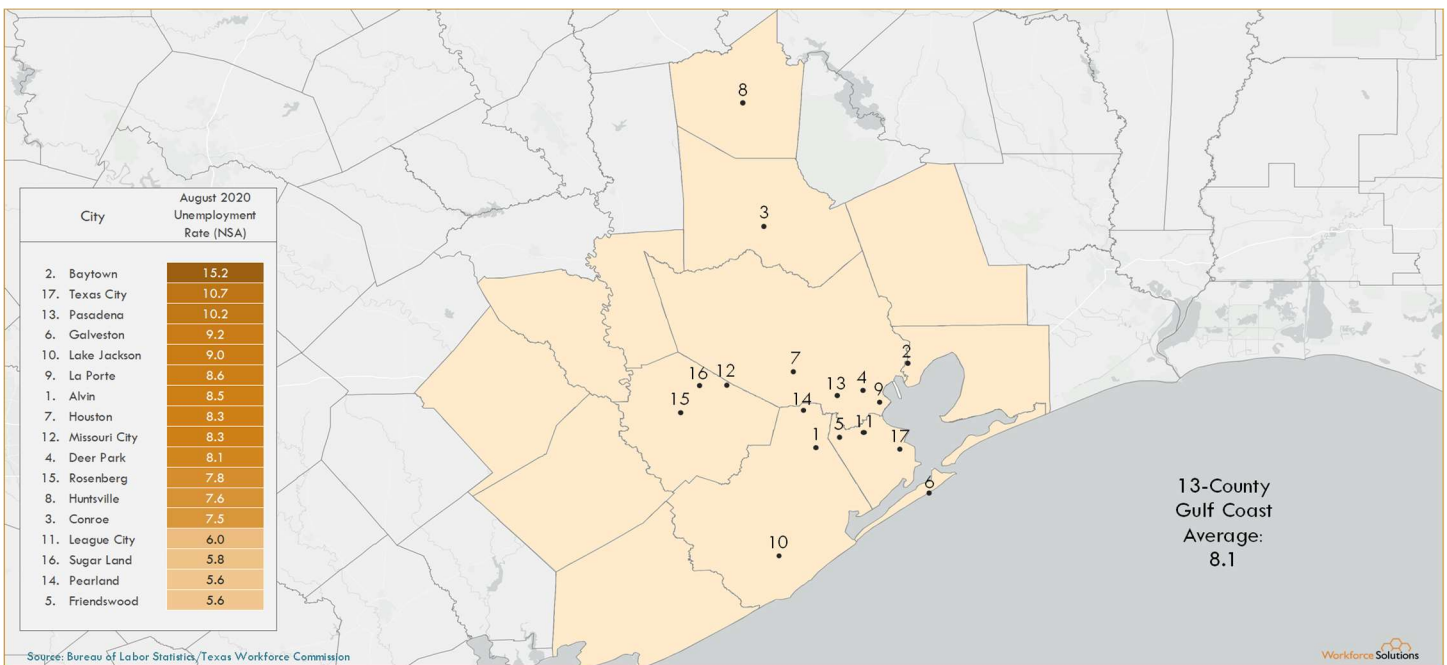


Source: Bureau of Labor Statistics/Texas Workforce Commission



13-County Gulf Coast Region Cities Unemployment Rates
August 2020

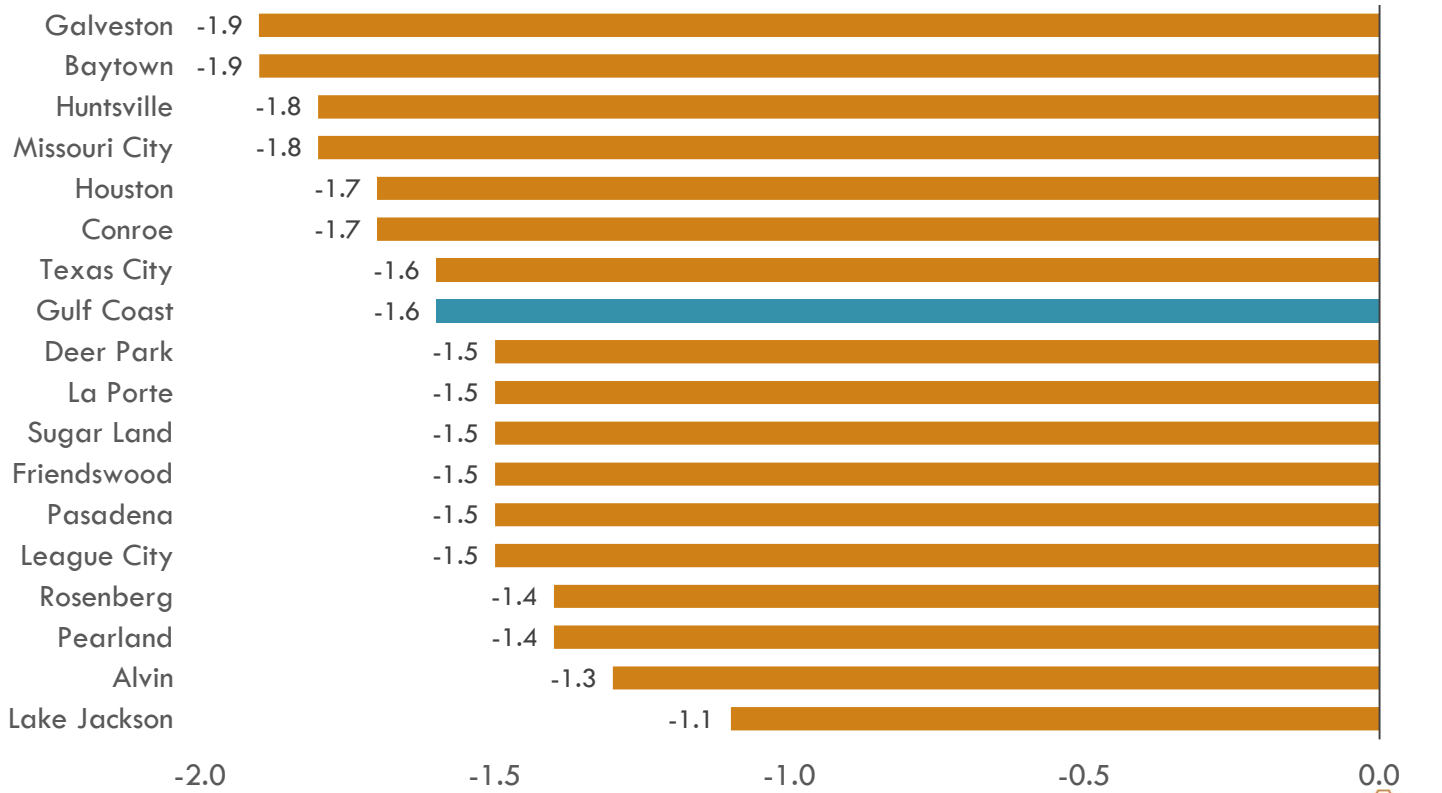
(same information as preceding bar chart)



Source: Bureau of Labor Statistics/Texas Workforce Commission



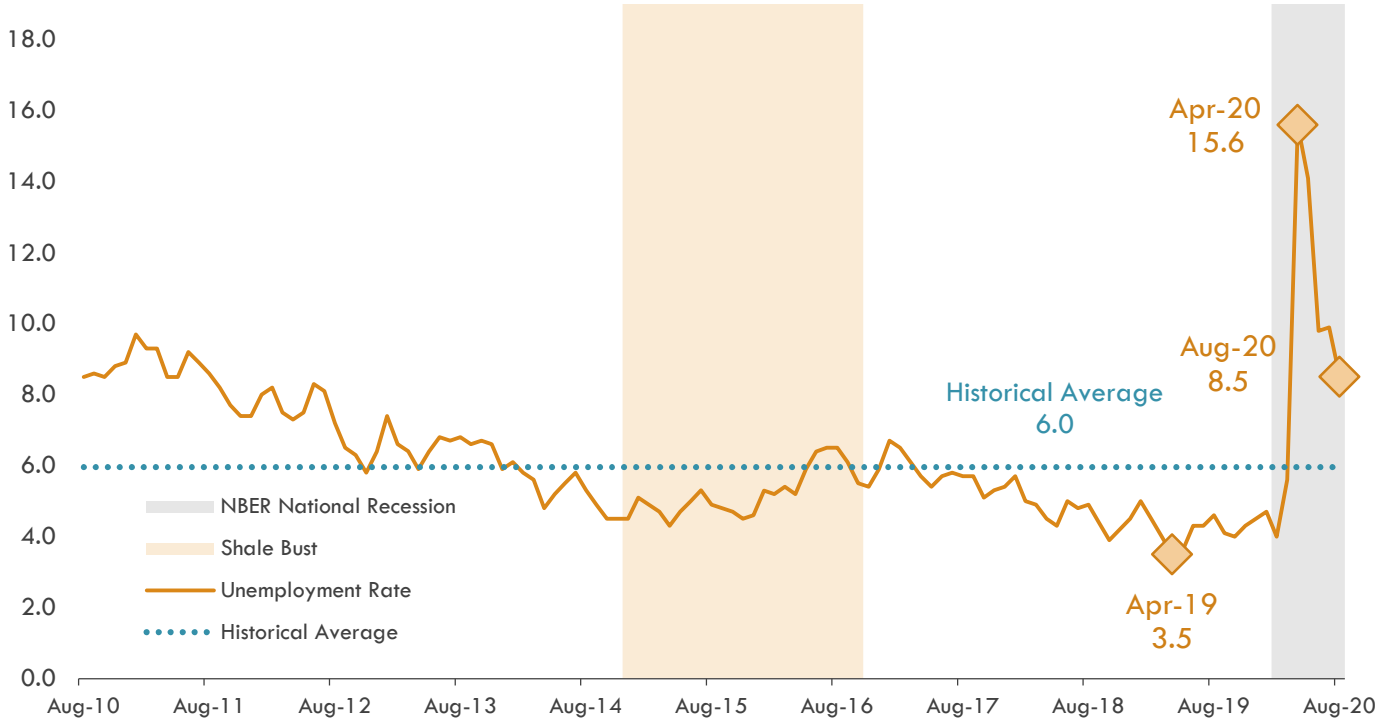
13-County Gulf Coast Region Cities Over-the-month Change in Unemployment Rate (NSA)
Jul 2020 to Aug 2020



Source: Bureau of Labor Statistics/Texas Workforce Commission



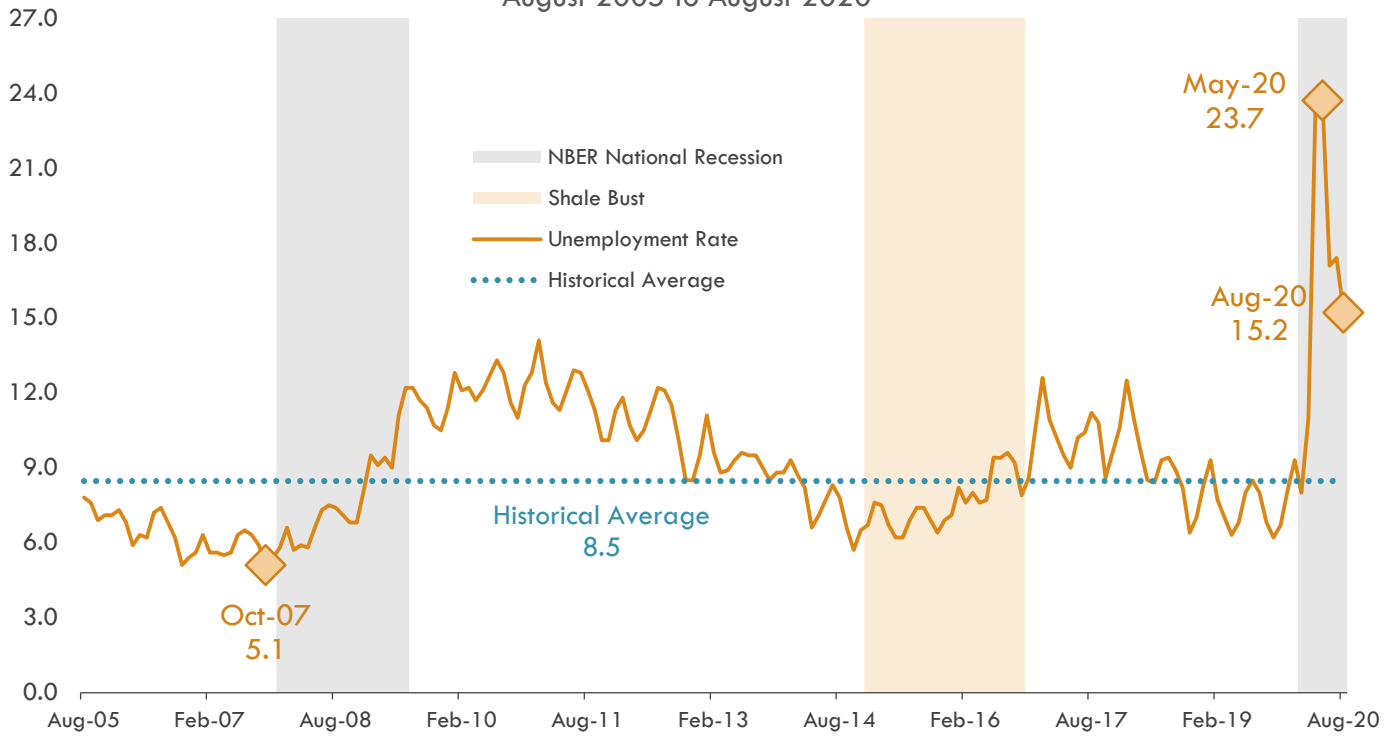
Alvin City: Unemployment Rate (NSA)
August 2010 to August 2020



Source: TWC/BLS



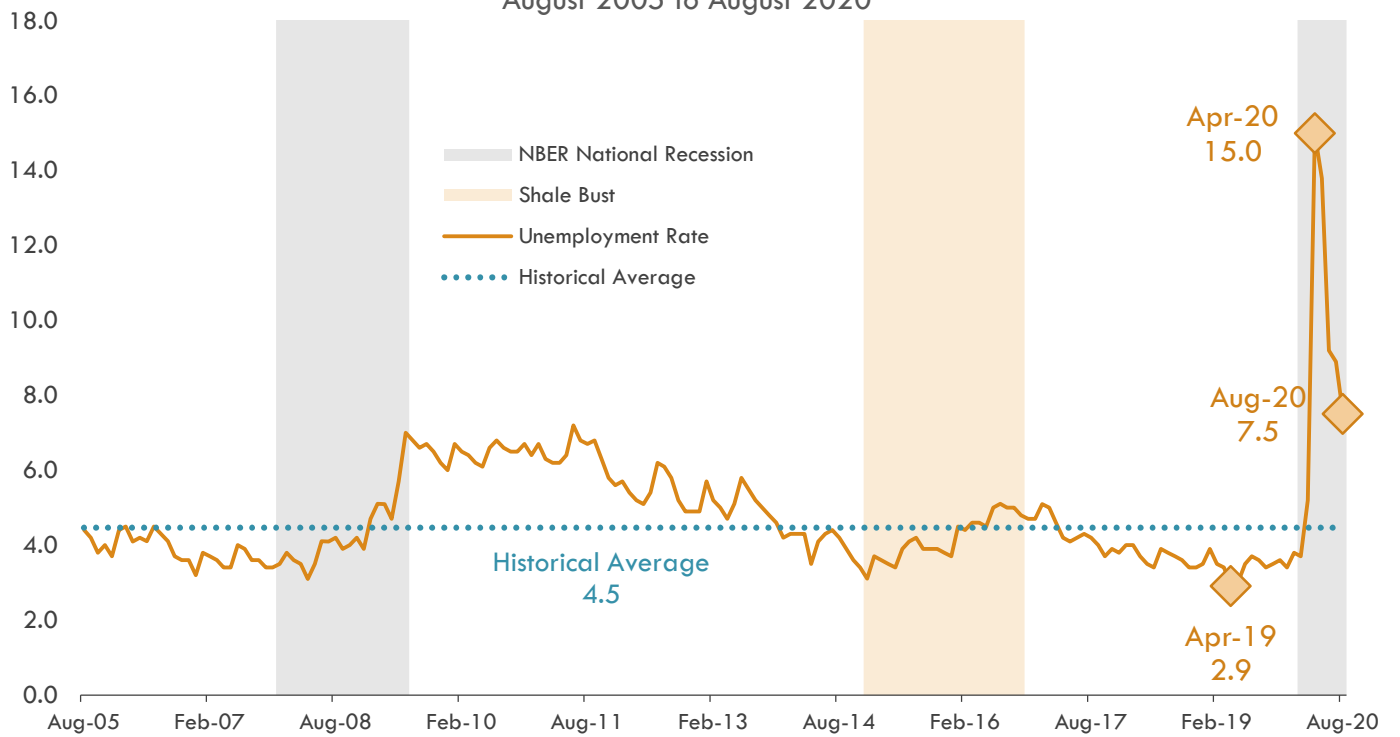
Baytown City: Unemployment Rate (NSA)
August 2005 to August 2020



Source: TWC/BLS



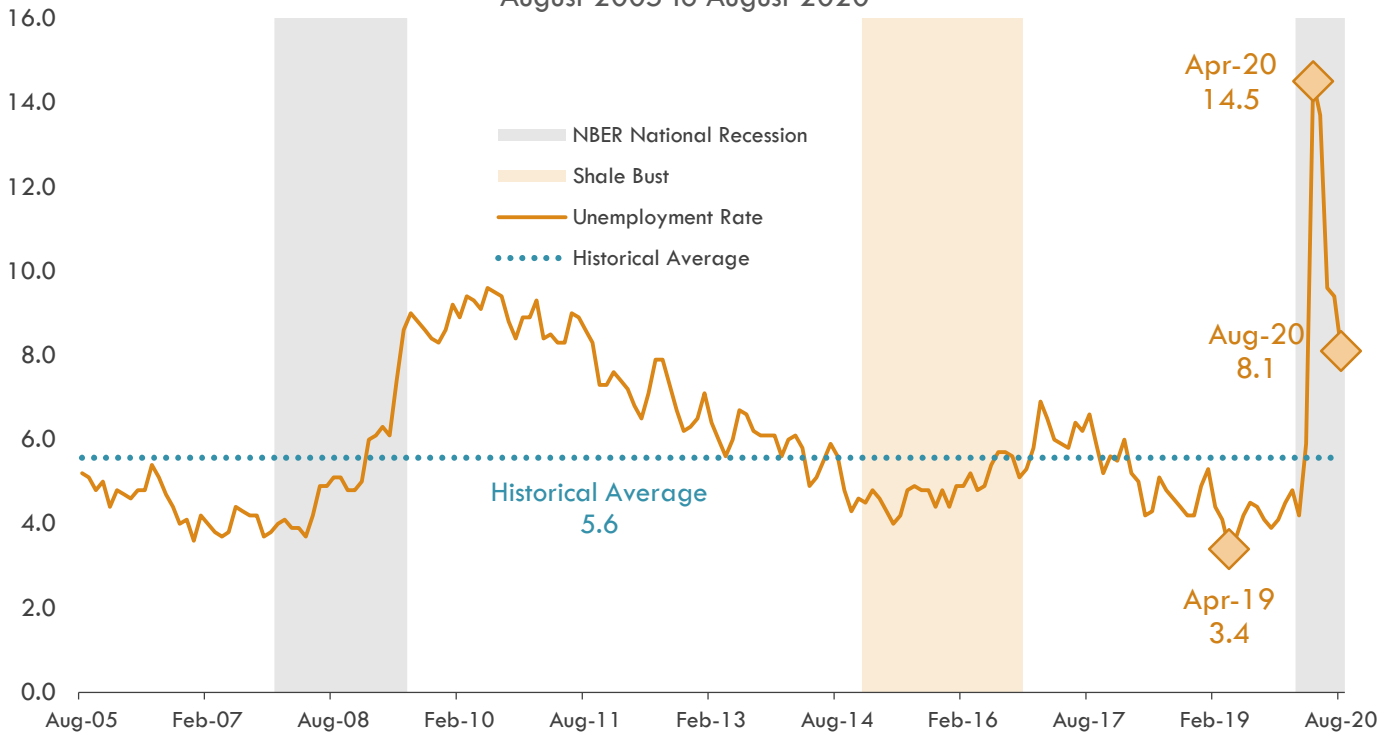
Conroe City: Unemployment Rate (NSA)
August 2005 to August 2020



Source: TWC/BLS



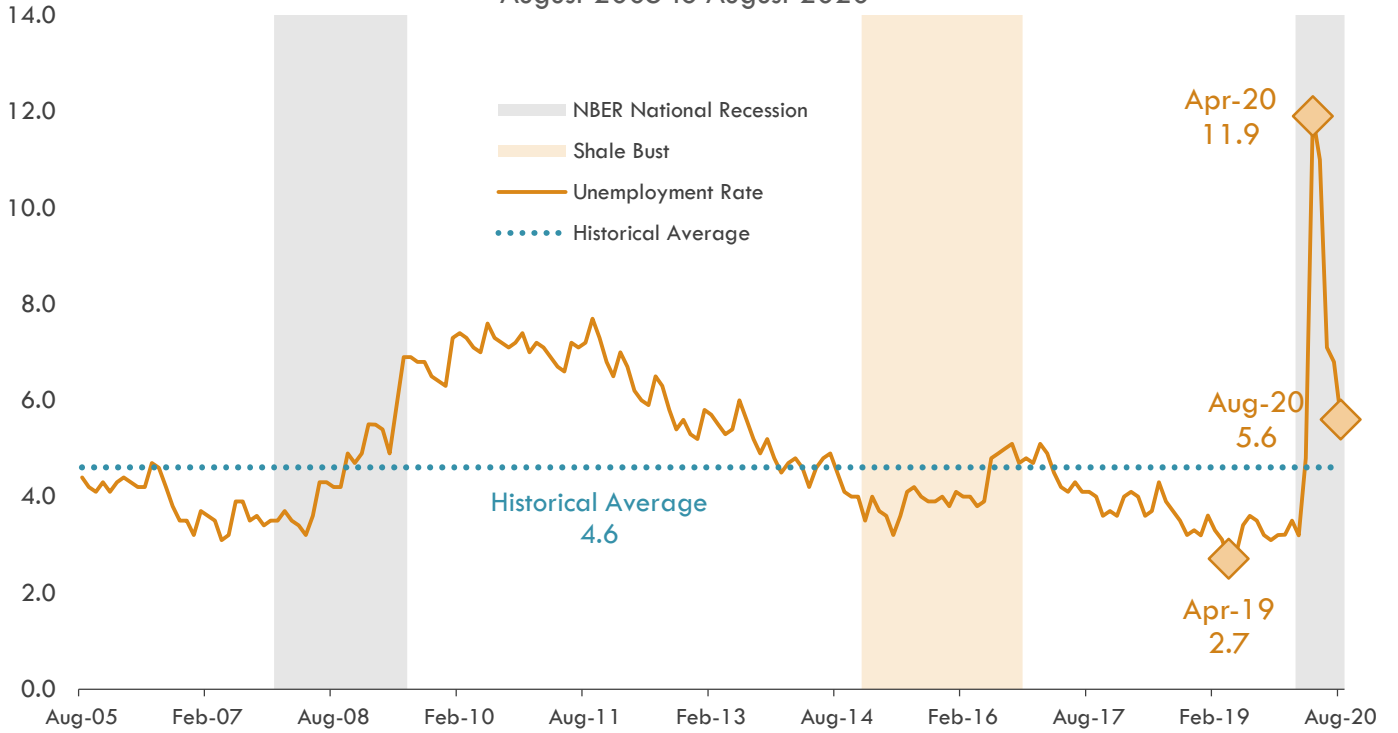
Deer Park City: Unemployment Rate (NSA)
August 2005 to August 2020



Source: TWC/BLS



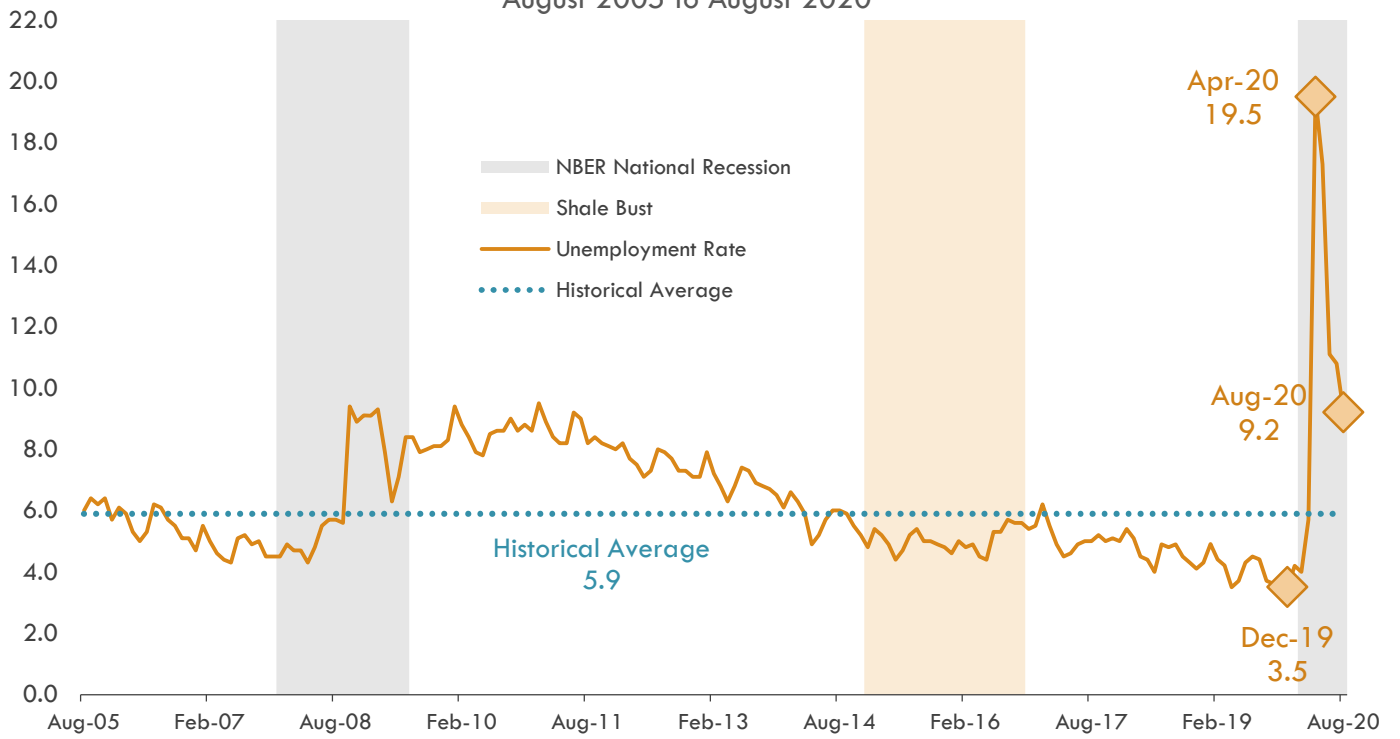
Friendswood City: Unemployment Rate (NSA)
August 2005 to August 2020



Source: TWC/BLS



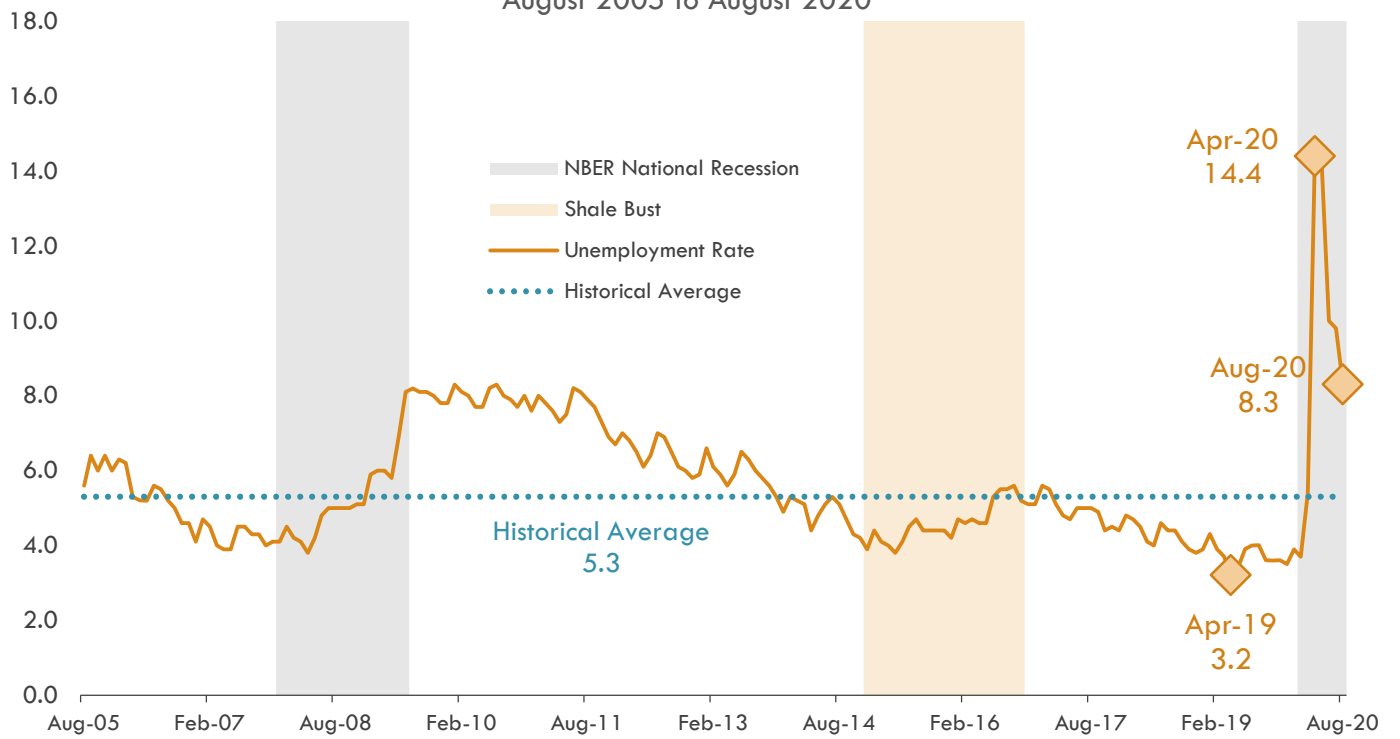
Galveston City: Unemployment Rate (NSA)
August 2005 to August 2020



Source: TWC/BLS



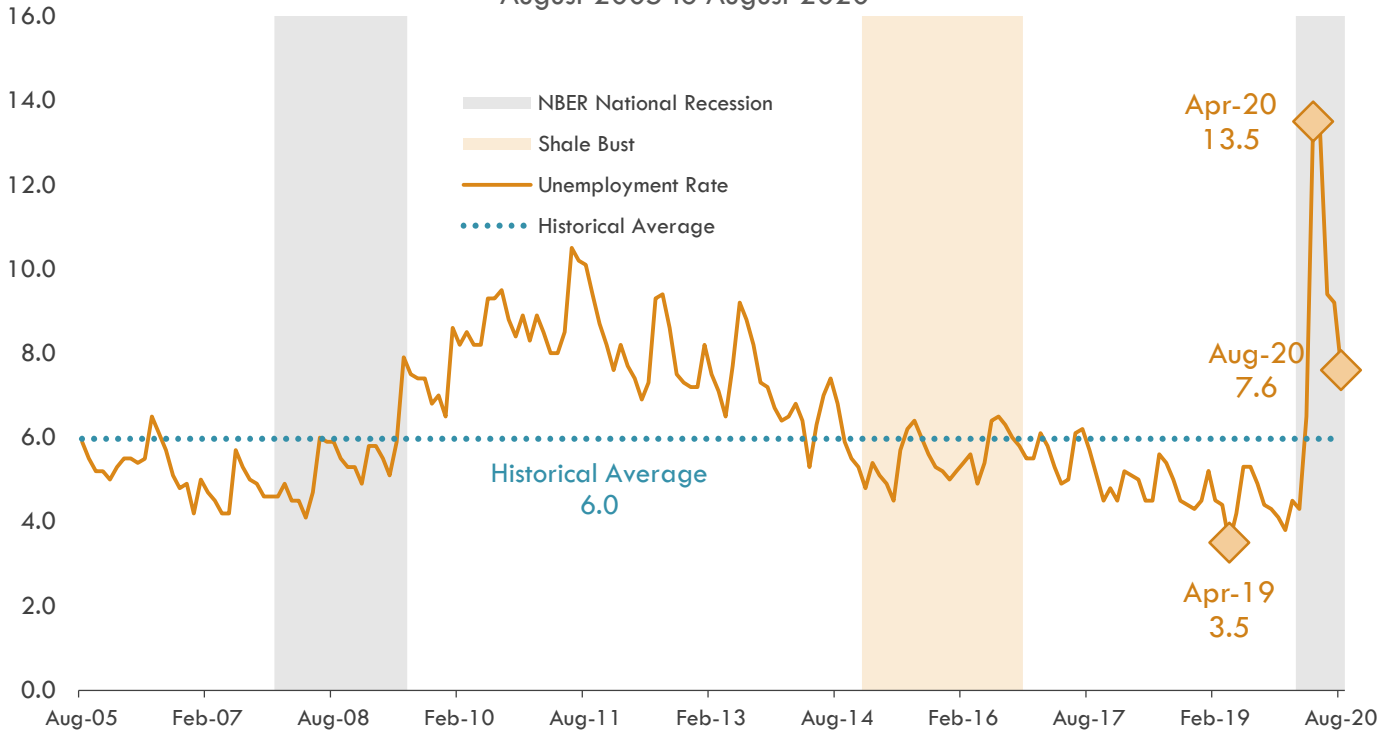
Houston City: Unemployment Rate (NSA)
August 2005 to August 2020



Source: TWC/BLS



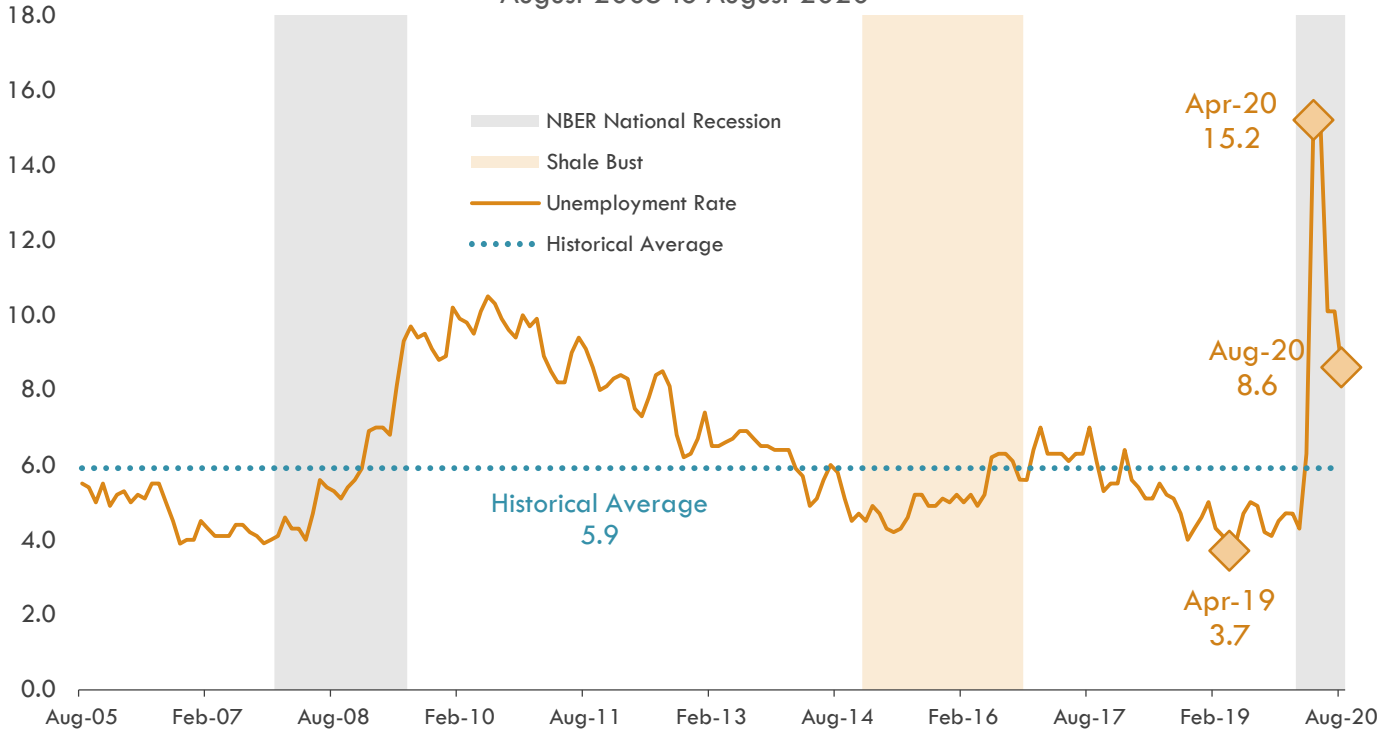
Huntsville City: Unemployment Rate (NSA)
August 2005 to August 2020



Source: TWC/BLS



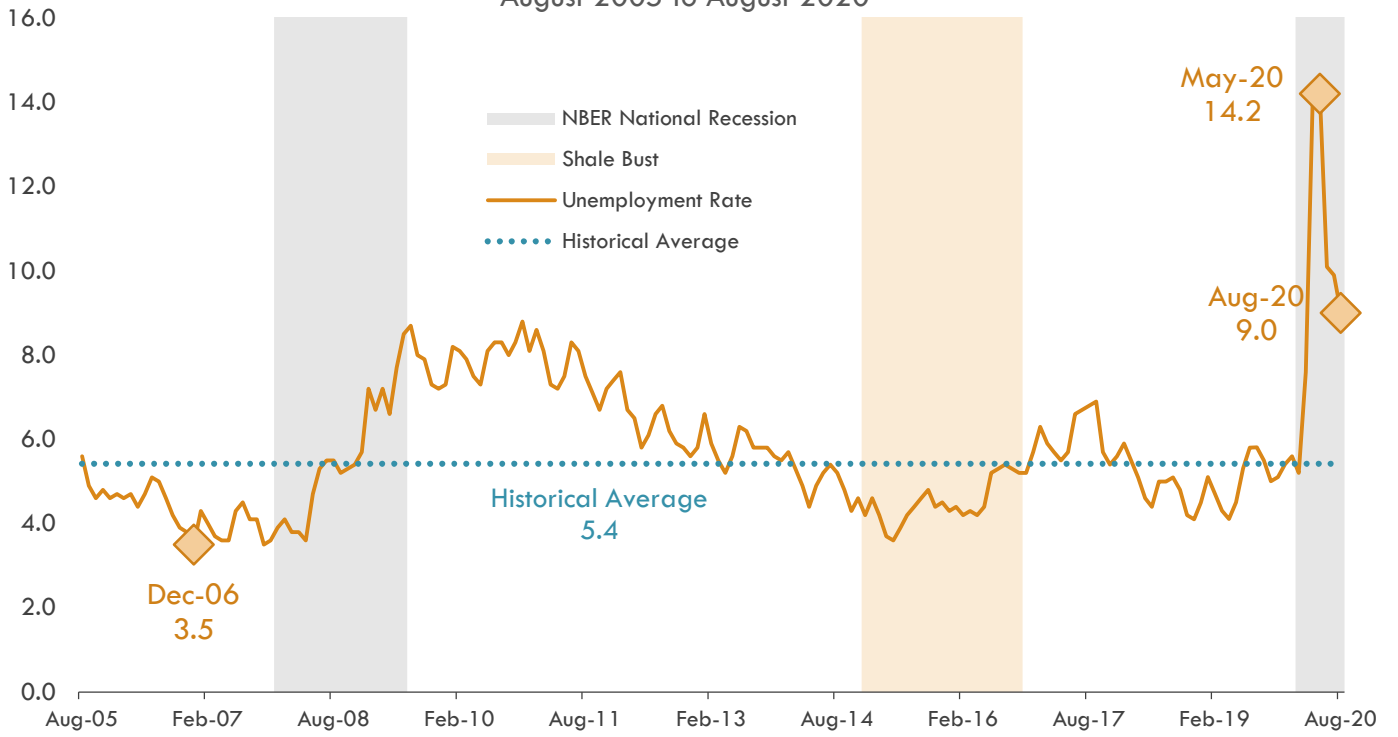
La Porte City: Unemployment Rate (NSA)
August 2005 to August 2020



Source: TWC/BLS



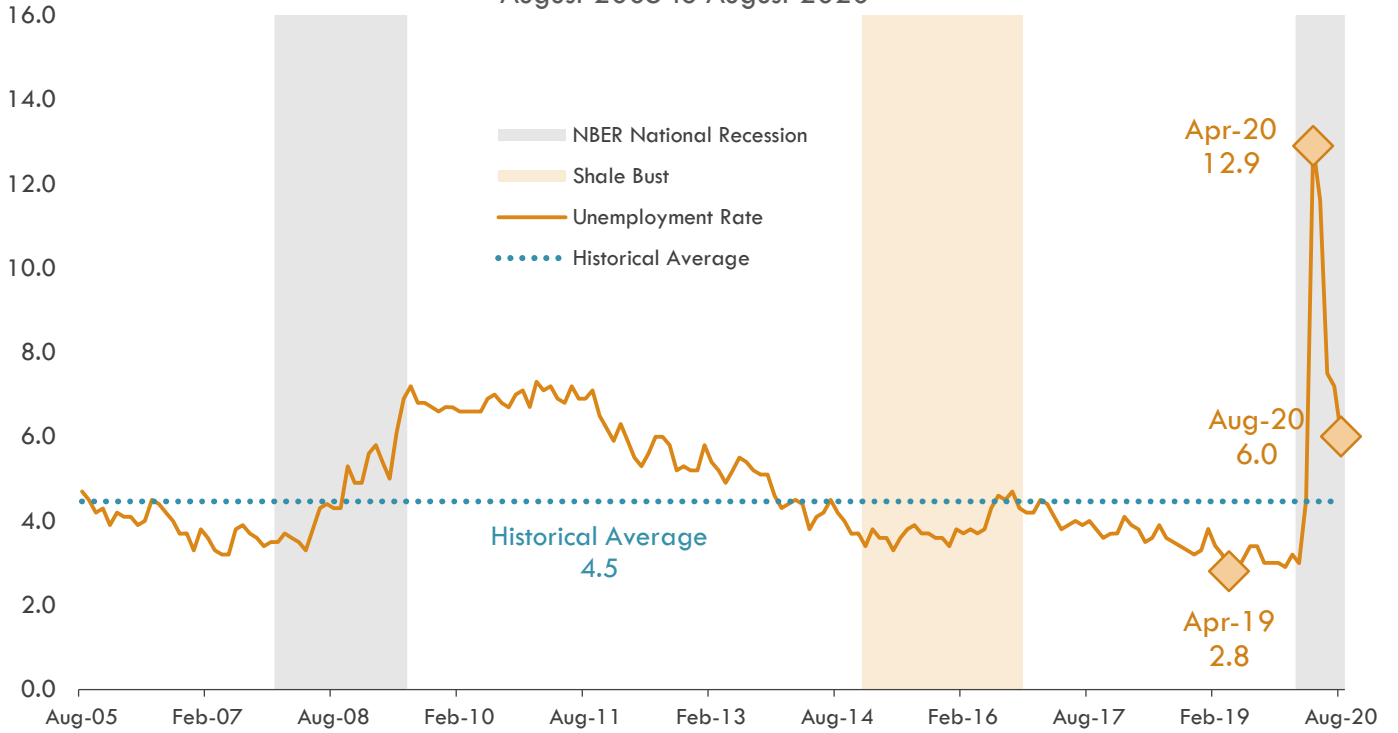
Lake Jackson City: Unemployment Rate (NSA)
August 2005 to August 2020



Source: TWC/BLS



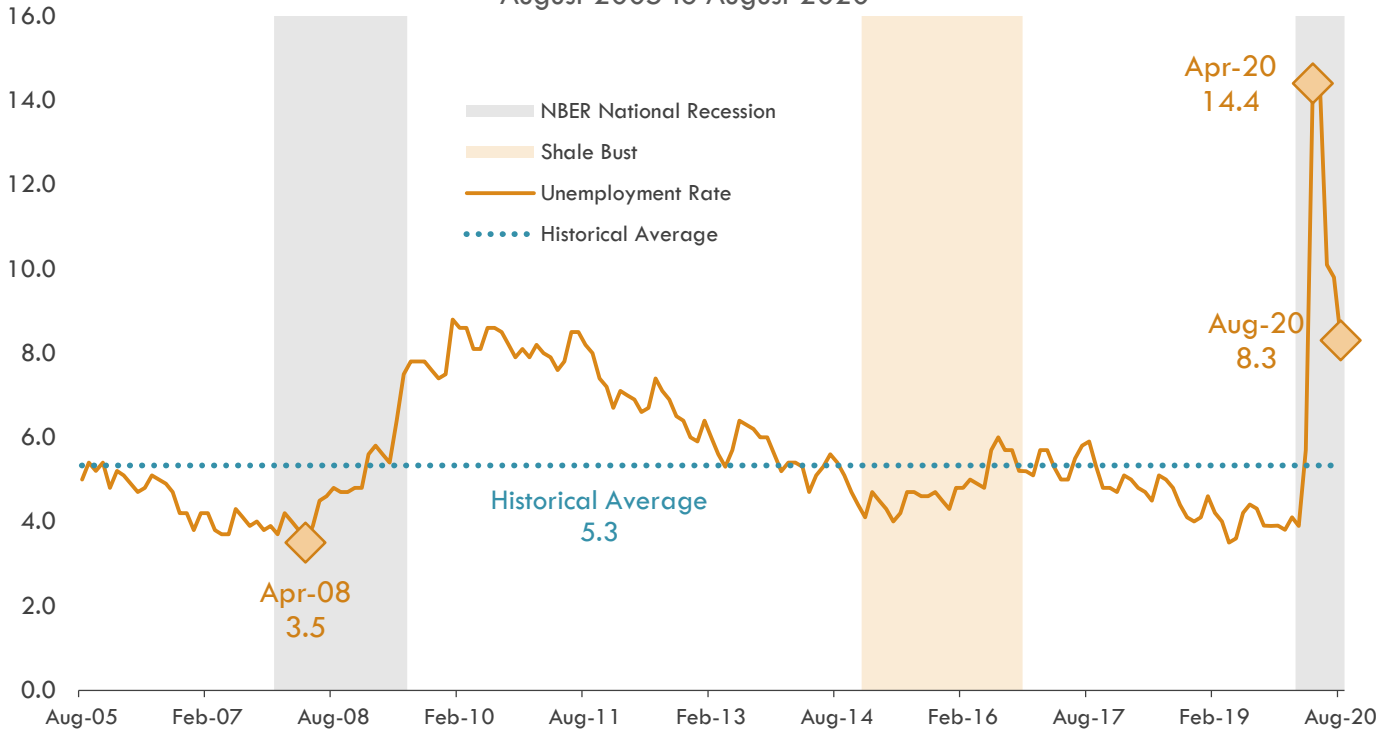
League City City: Unemployment Rate (NSA)
August 2005 to August 2020



Source: TWC/BLS



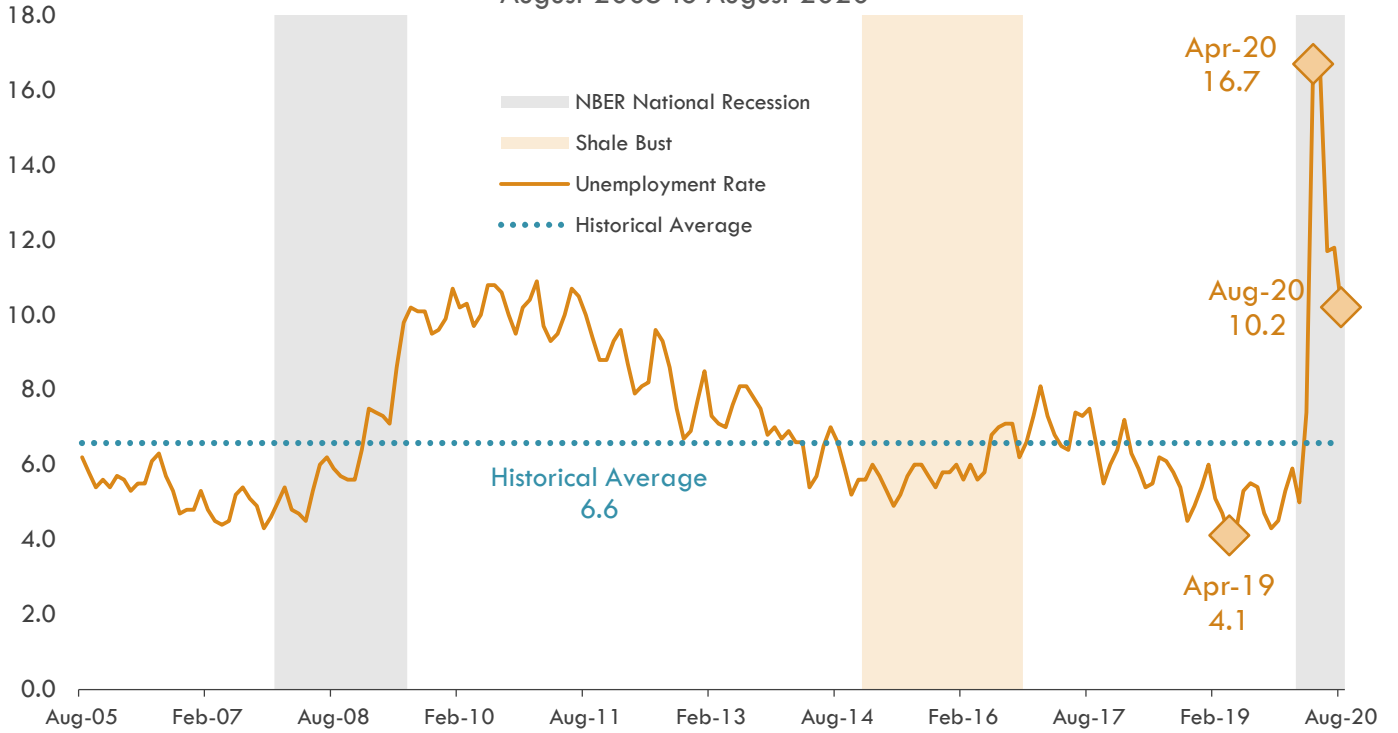
Missouri City City: Unemployment Rate (NSA)
August 2005 to August 2020



Source: TWC/BLS



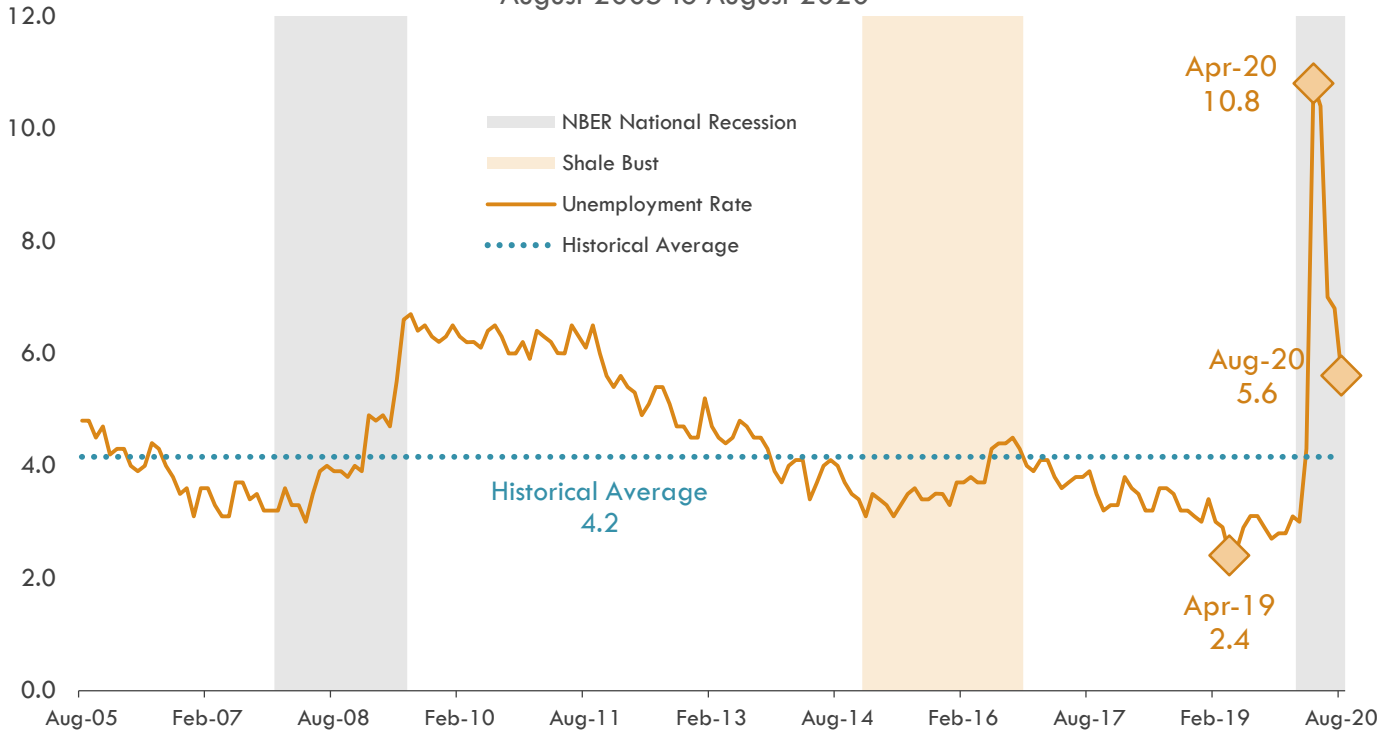
Pasadena City: Unemployment Rate (NSA)
August 2005 to August 2020



Source: TWC/BLS



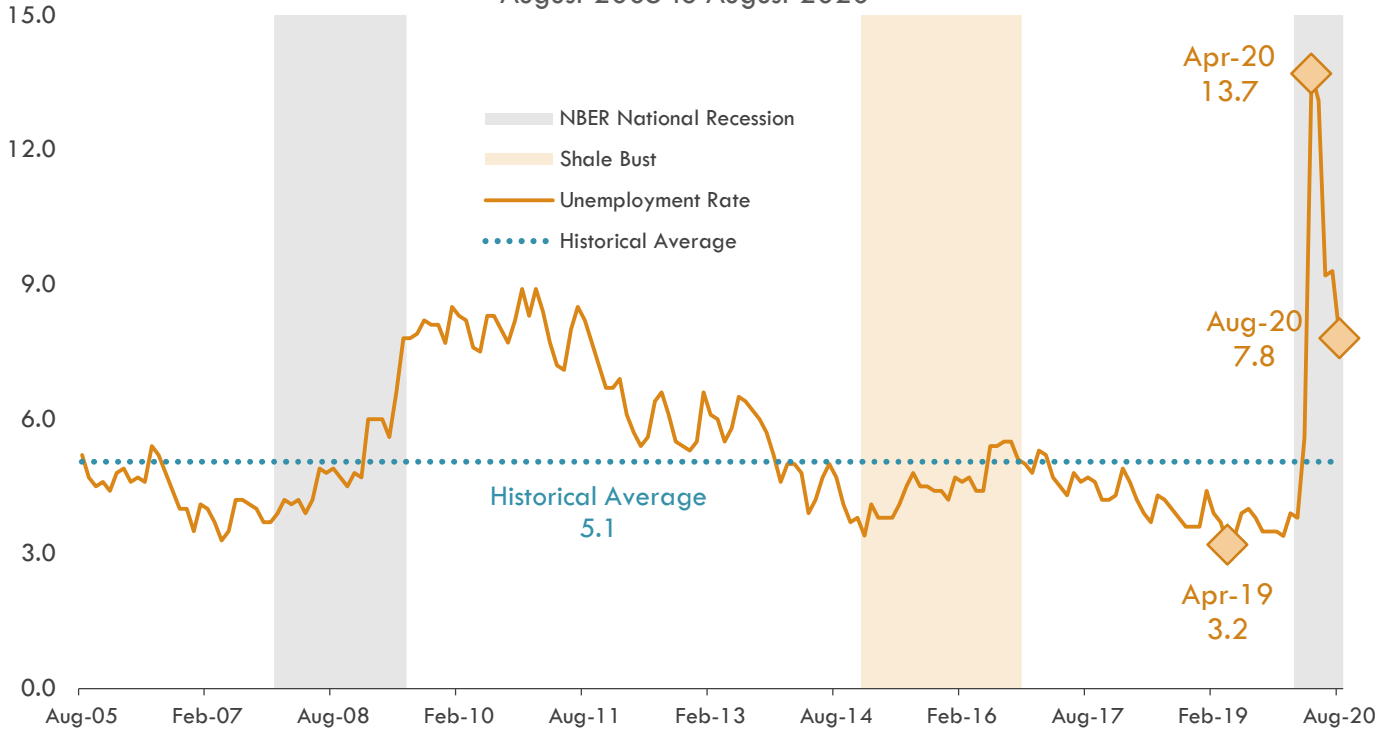
Pearland City: Unemployment Rate (NSA)
August 2005 to August 2020



Source: TWC/BLS



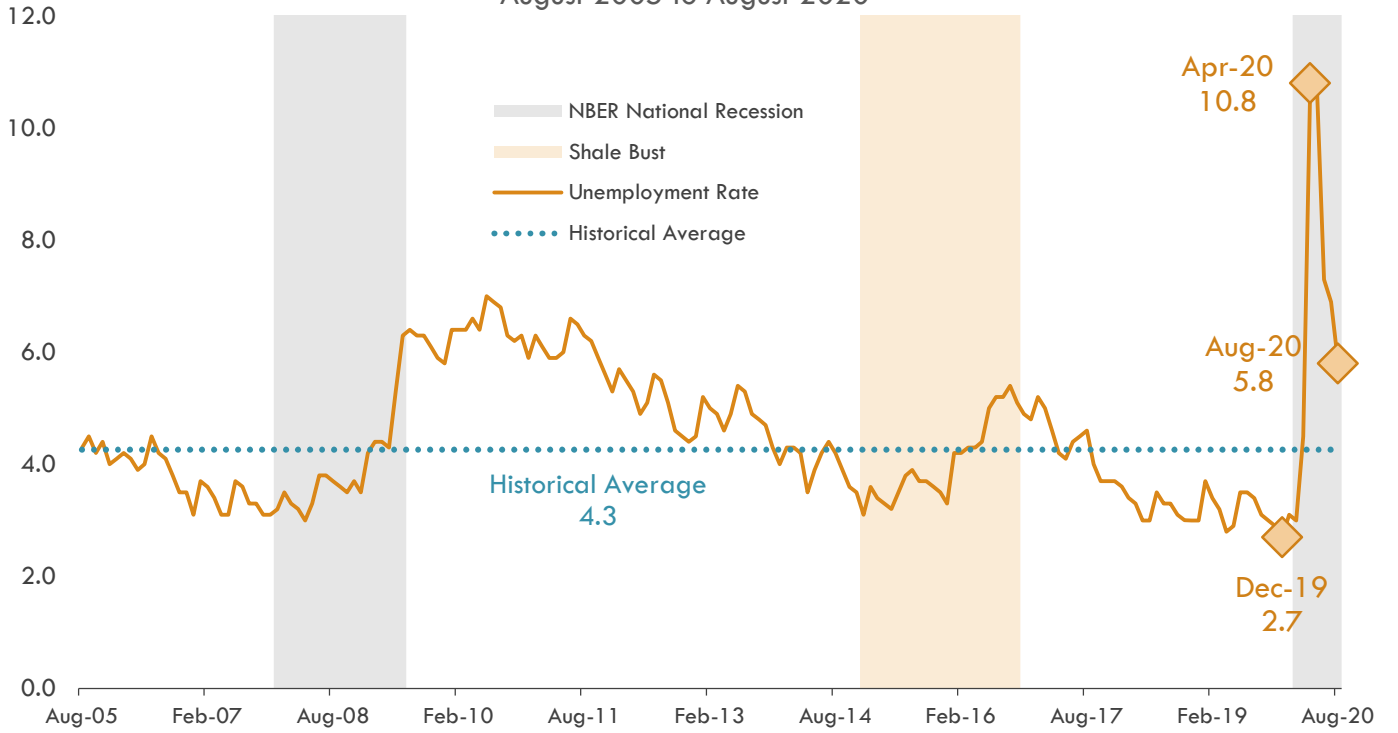
Rosenberg City: Unemployment Rate (NSA)
August 2005 to August 2020



Source: TWC/BLS



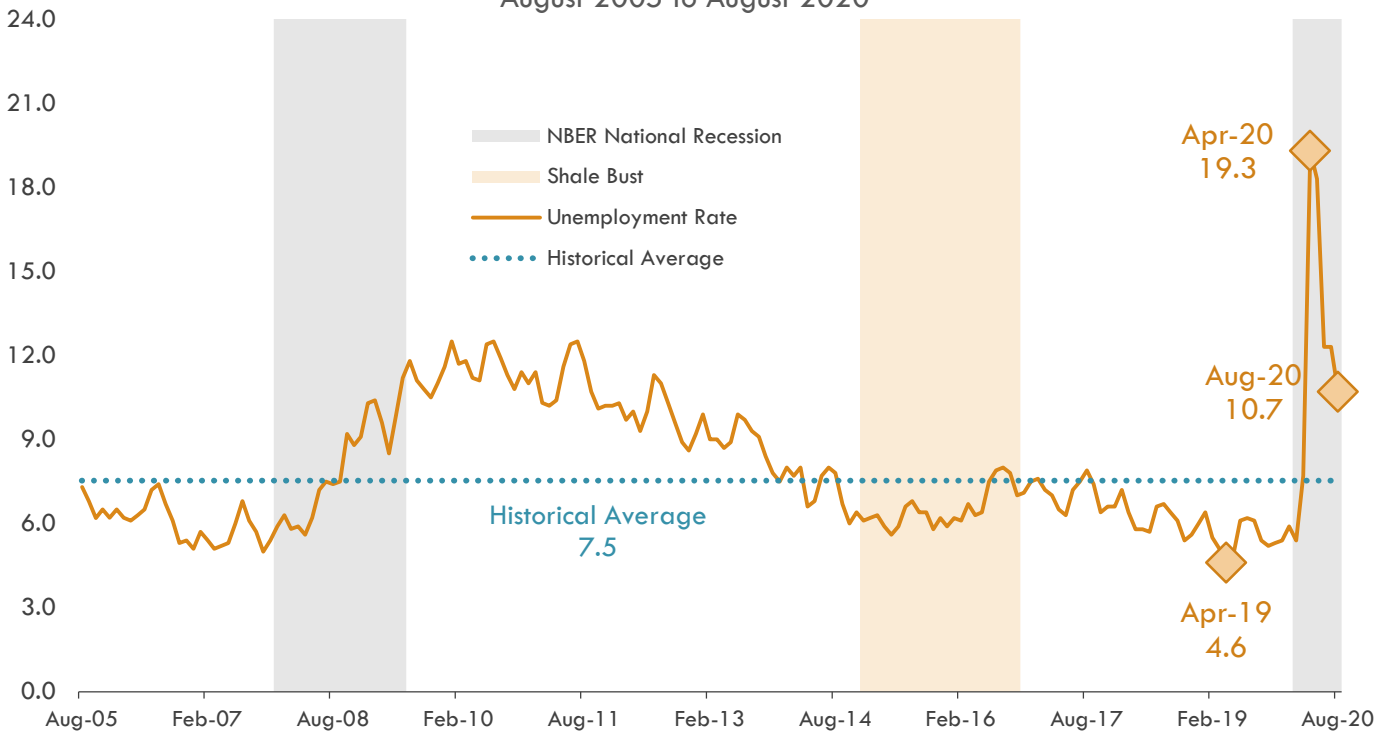
Sugar Land City: Unemployment Rate (NSA)
August 2005 to August 2020



Source: TWC/BLS



Texas City City: Unemployment Rate (NSA)
August 2005 to August 2020

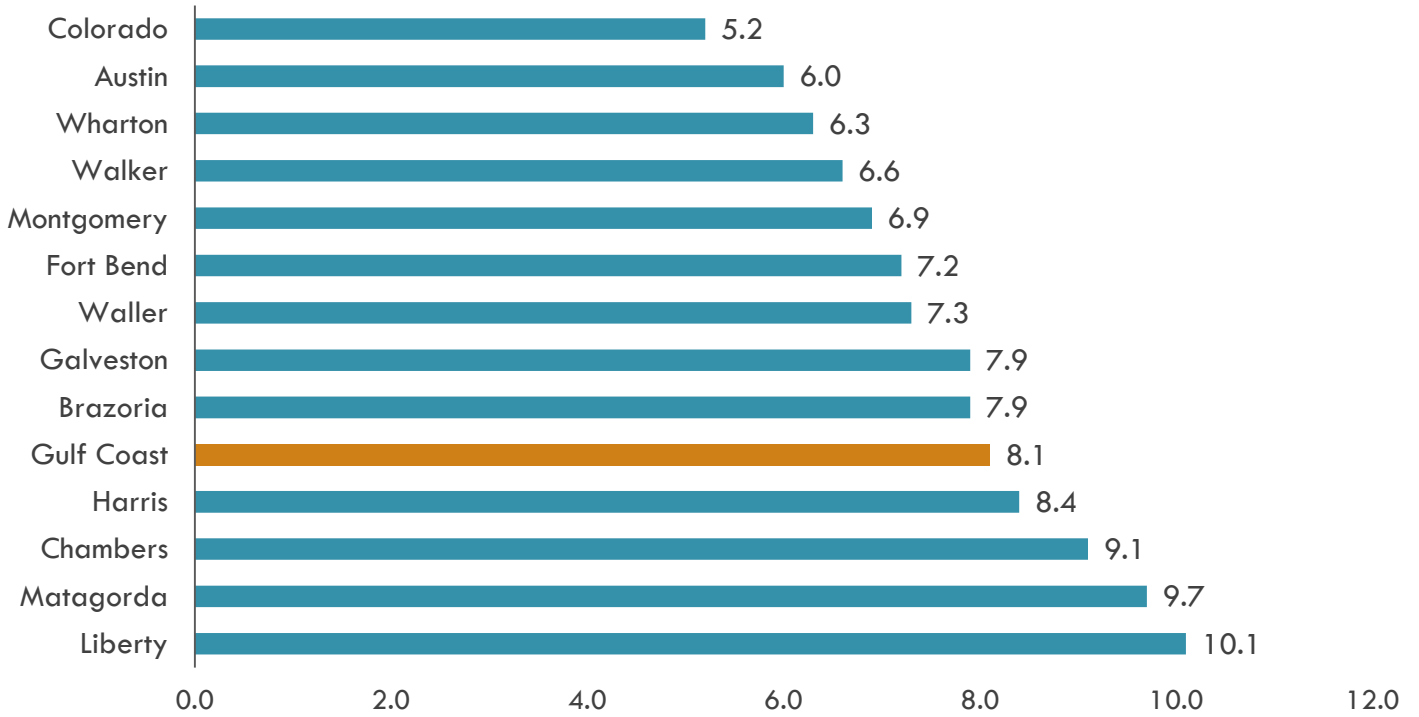


Source: TWC/BLS



Unemployment Rates: Counties

13-County Gulf Coast Region Unemployment Rates
August 2020 (NSA)

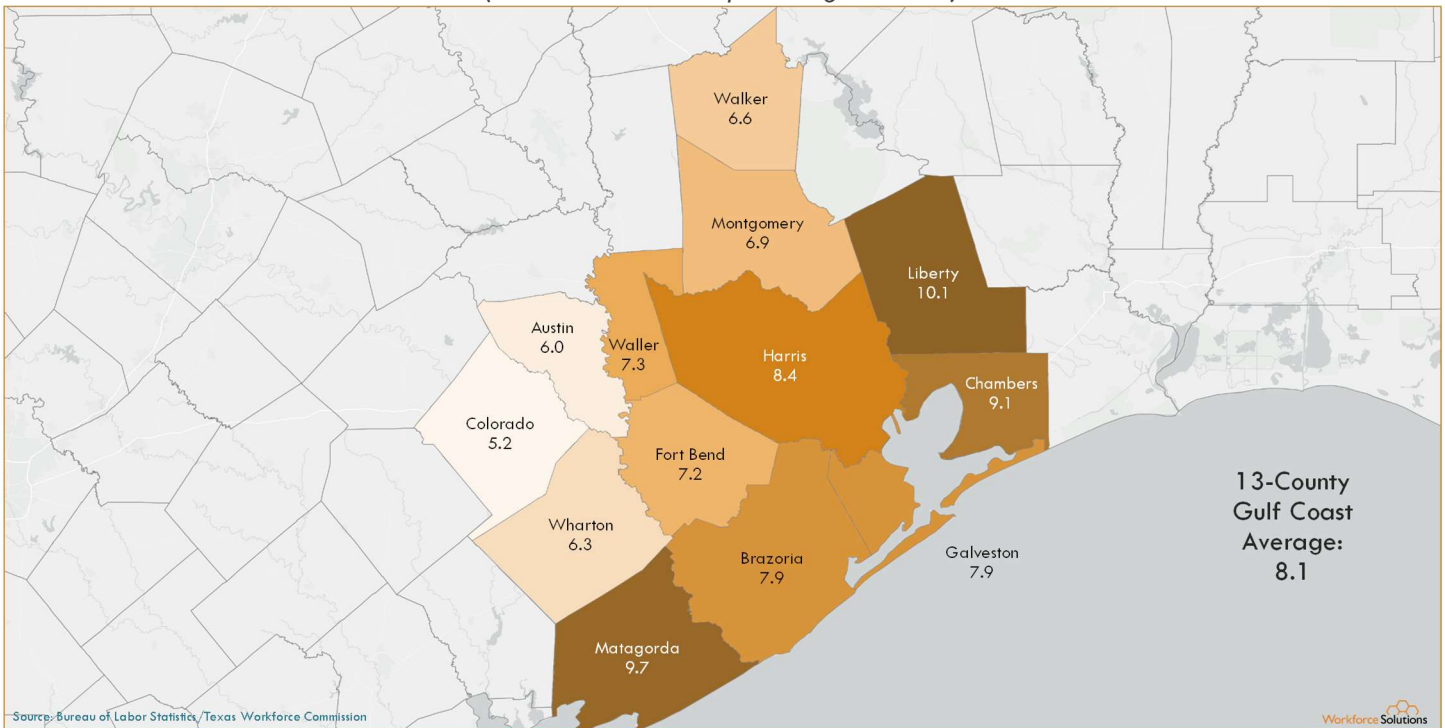


Source: Bureau of Labor Statistics/Texas Workforce Commission



13-County Gulf Coast Region Unemployment Rates
August 2020

(same information as preceding bar chart)



Source: Bureau of Labor Statistics/Texas Workforce Commission



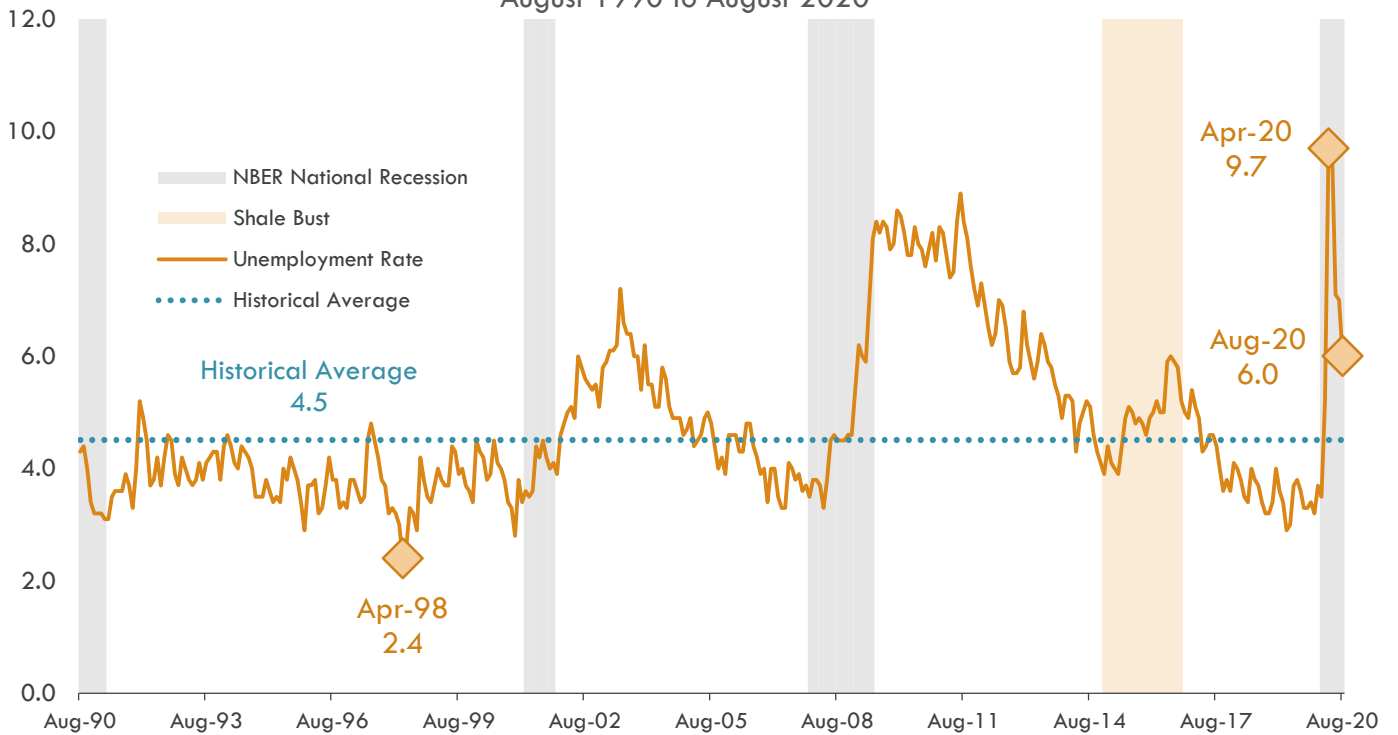
13-County Gulf Coast Region Over-the-month Change in Unemployment Rate (NSA)
Jul 2020 to Aug 2020



Source: Bureau of Labor Statistics/Texas Workforce Commission



Austin County: Unemployment Rate (NSA)
August 1990 to August 2020



Source: TWC/BLS



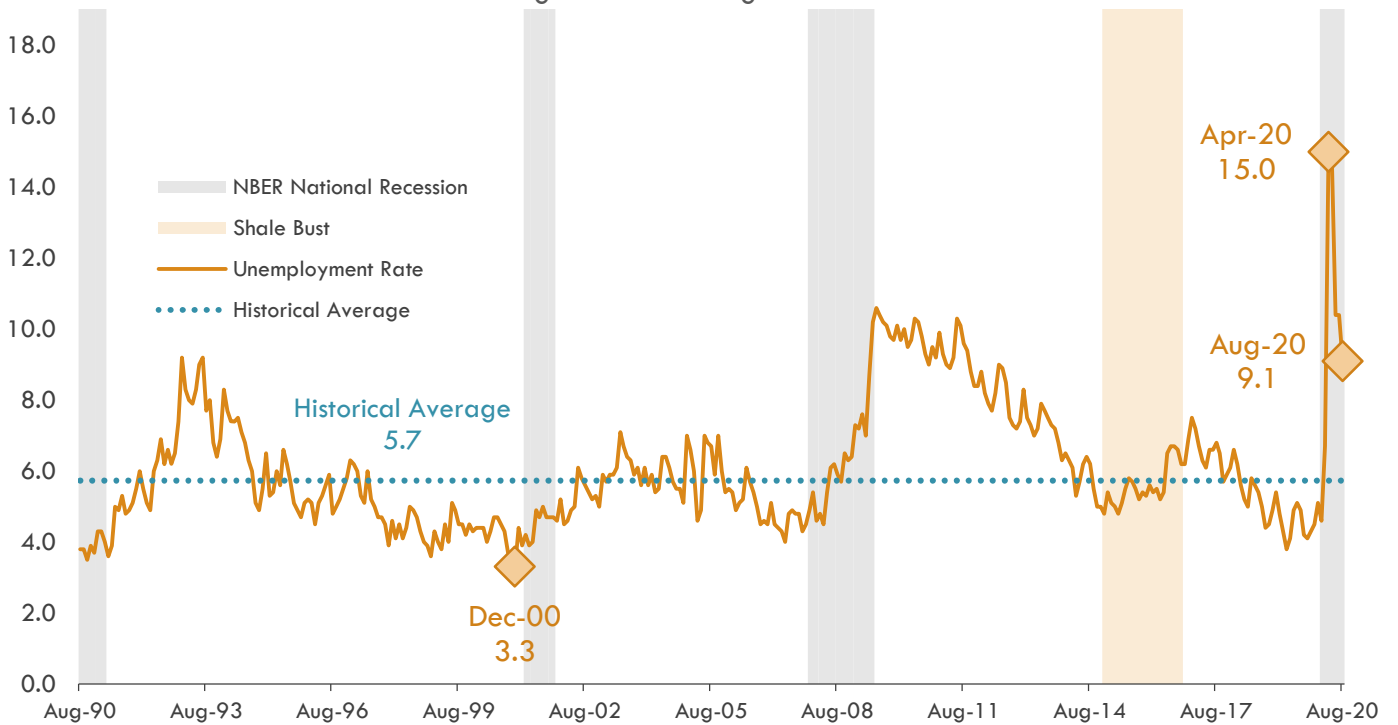
Brazoria County: Unemployment Rate (NSA)
August 1990 to August 2020



Source: TWC/BLS



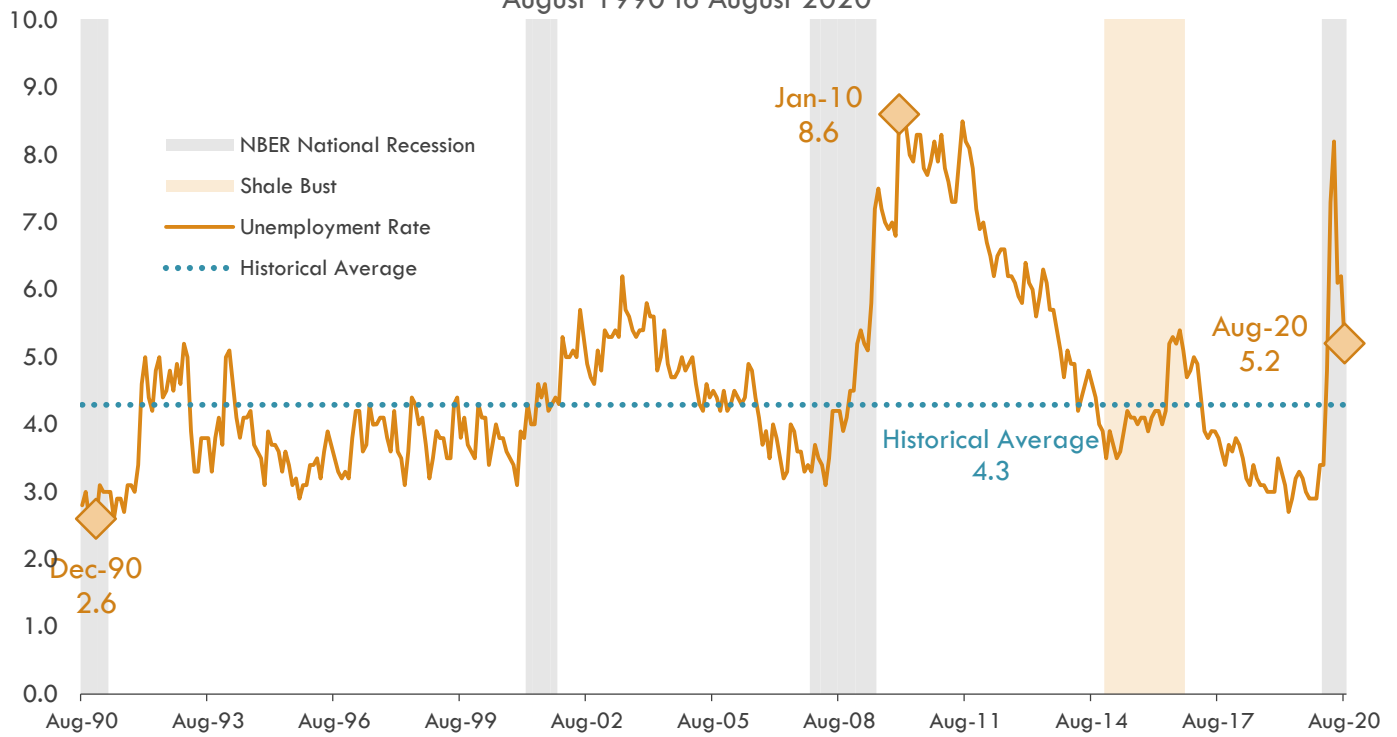
Chambers County: Unemployment Rate (NSA)
August 1990 to August 2020



Source: TWC/BLS



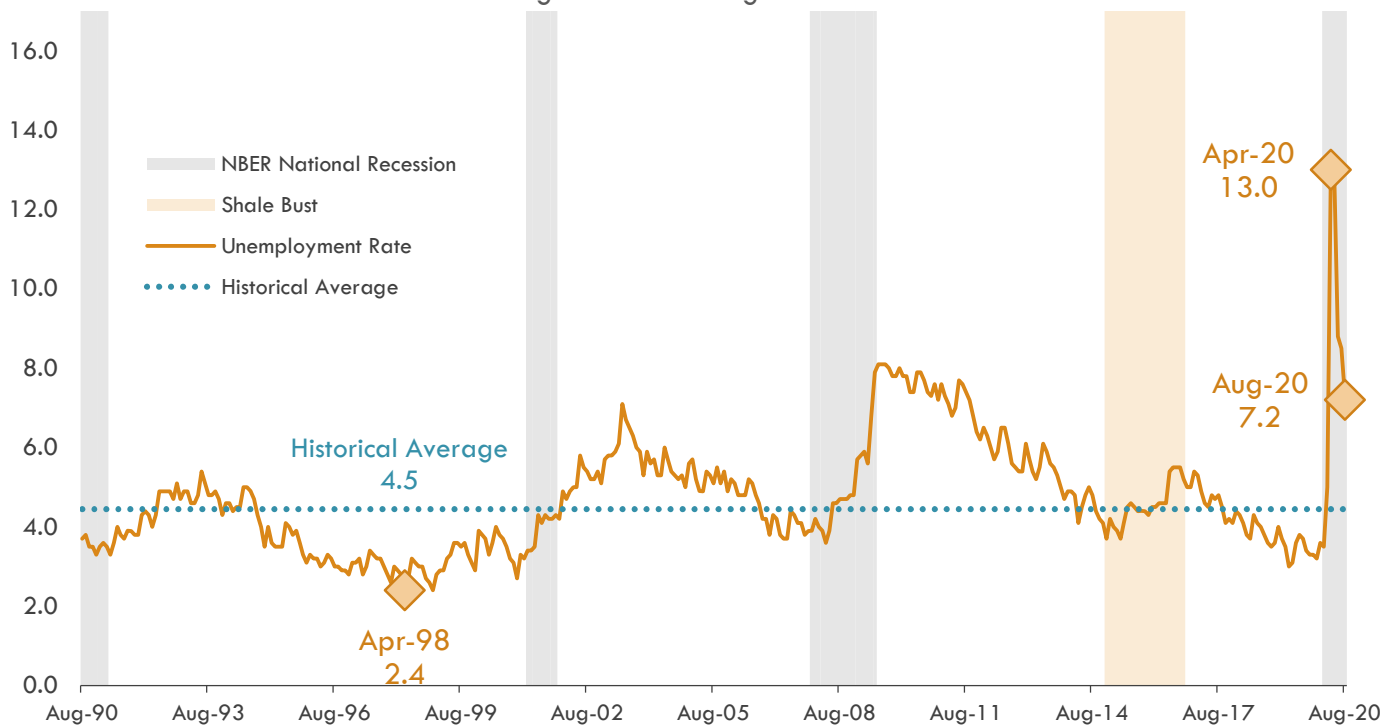
Colorado County: Unemployment Rate (NSA) August 1990 to August 2020



Source: TWC/BLS



Fort Bend County: Unemployment Rate (NSA) August 1990 to August 2020



Source: TWC/BLS



Galveston County: Unemployment Rate (NSA) August 1990 to August 2020



Source: TWC/BLS



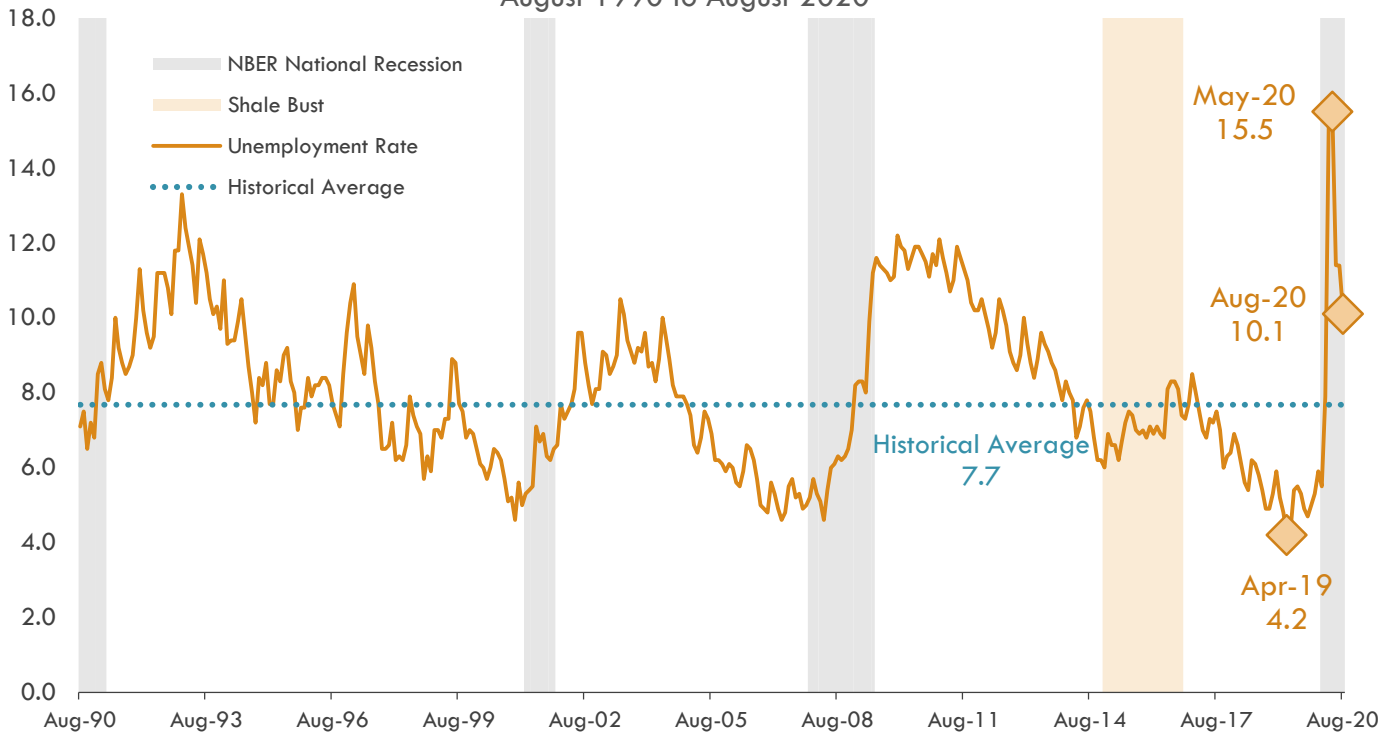
Harris County: Unemployment Rate (NSA) August 1990 to August 2020



Source: TWC/BLS



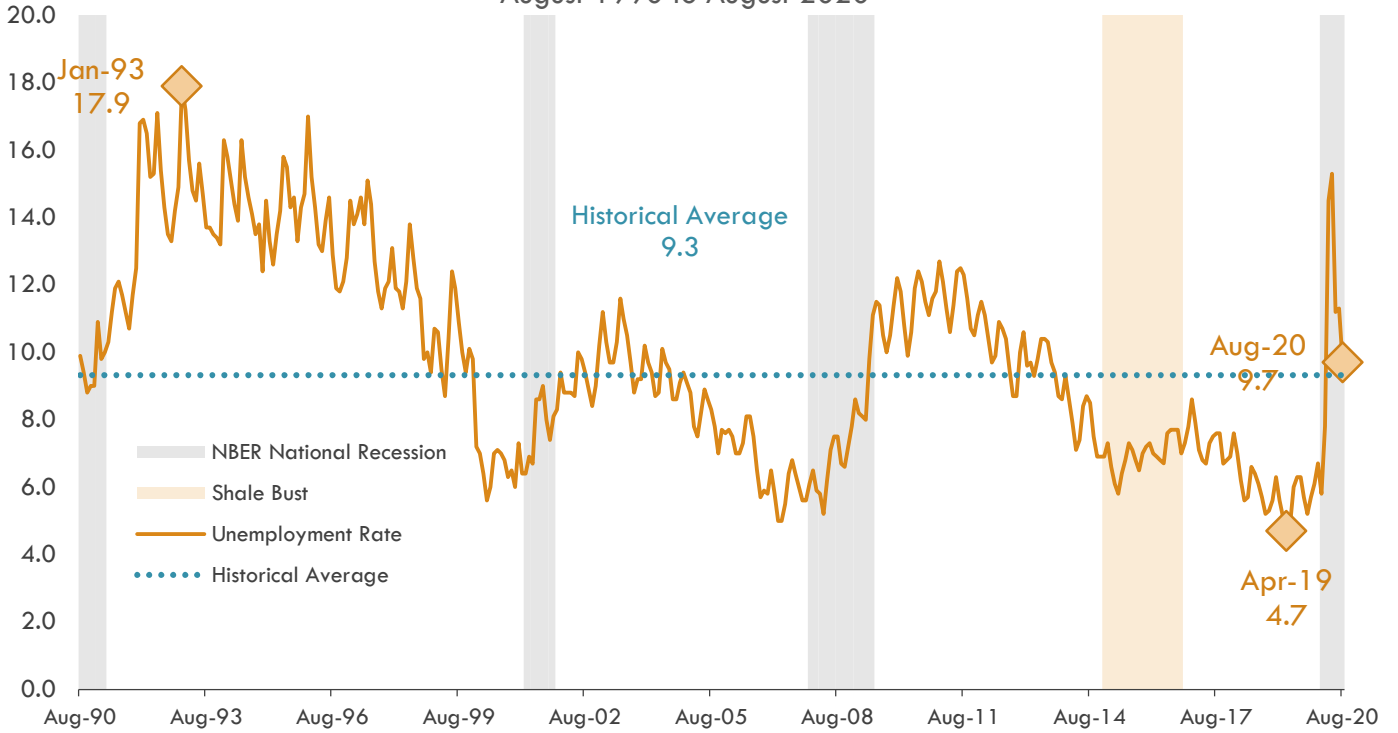
Liberty County: Unemployment Rate (NSA)
August 1990 to August 2020



Source: TWC/BLS



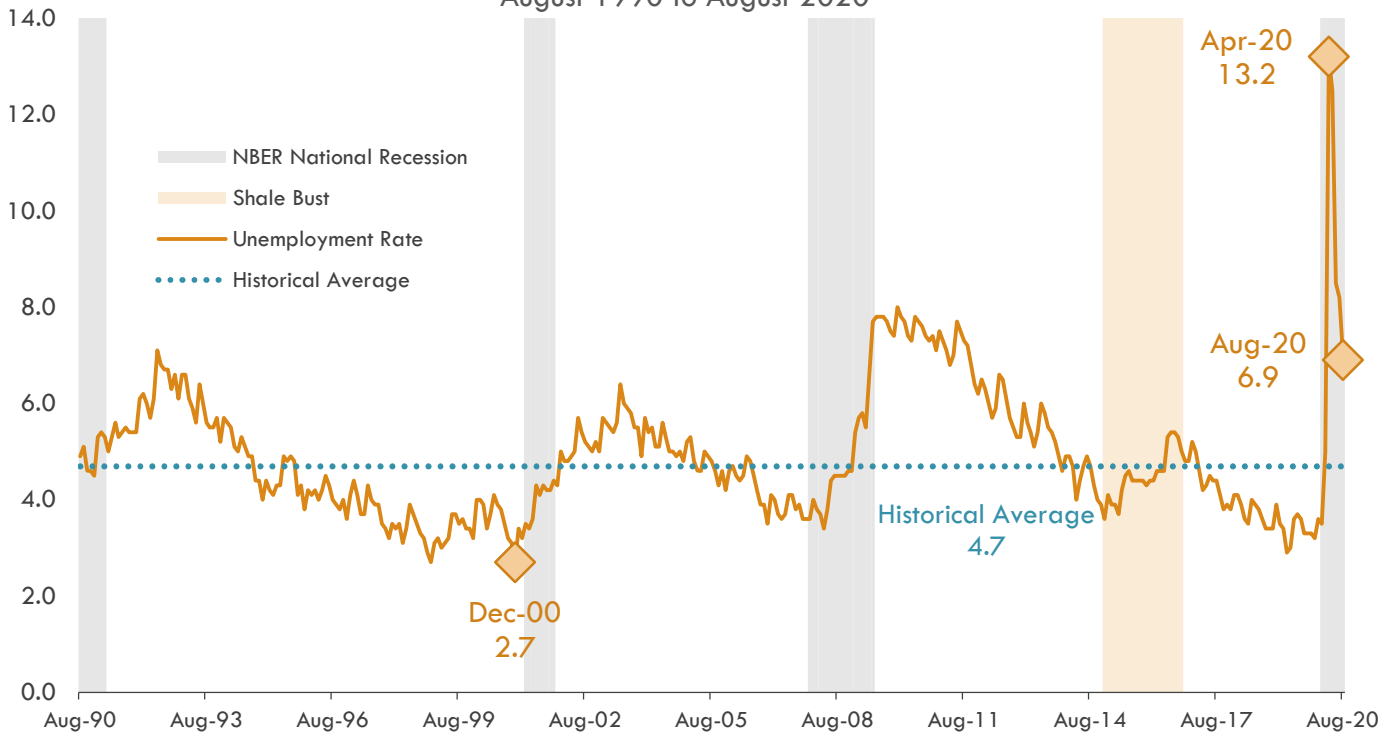
Matagorda County: Unemployment Rate (NSA)
August 1990 to August 2020



Source: TWC/BLS



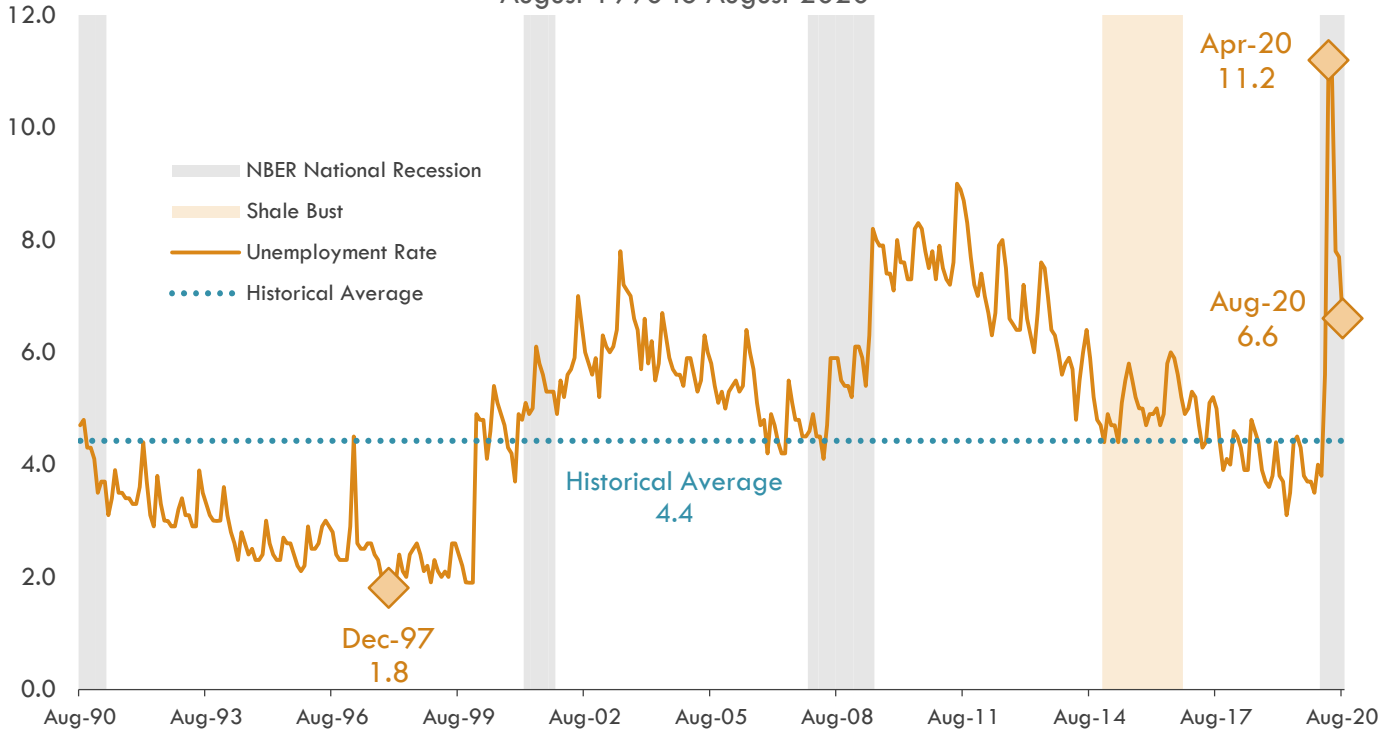
Montgomery County: Unemployment Rate (NSA)
August 1990 to August 2020



Source: TWC/BLS



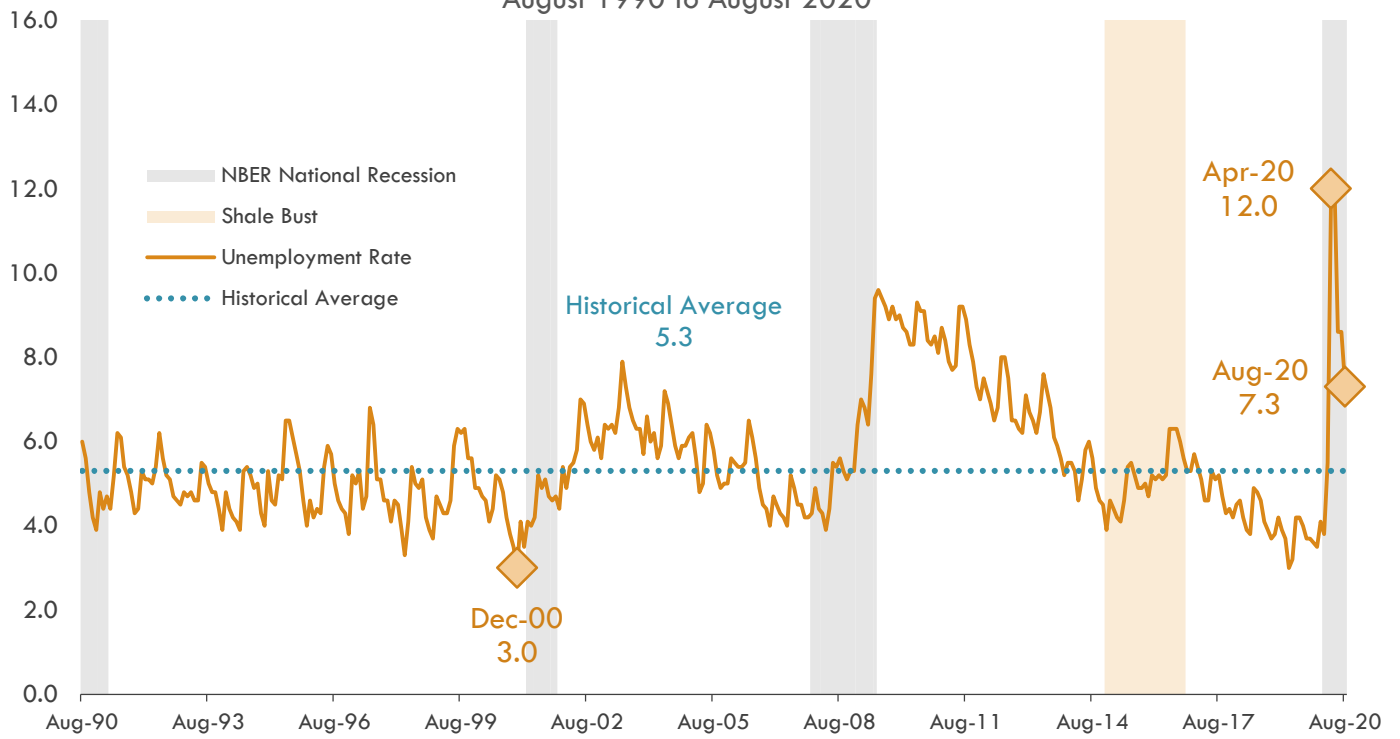
Walker County: Unemployment Rate (NSA)
August 1990 to August 2020



Source: TWC/BLS



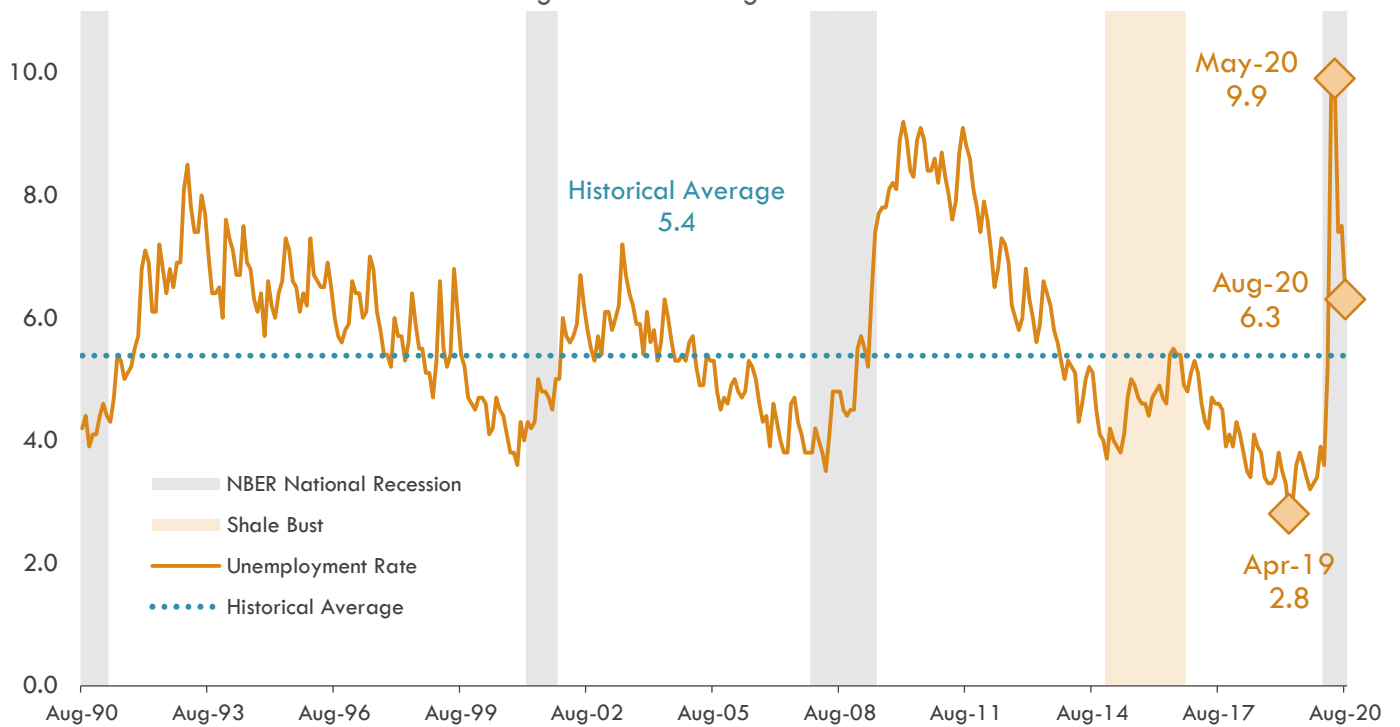
Waller County: Unemployment Rate (NSA) August 1990 to August 2020



Source: TWC/BLS



Wharton County: Unemployment Rate (NSA) August 1990 to August 2020

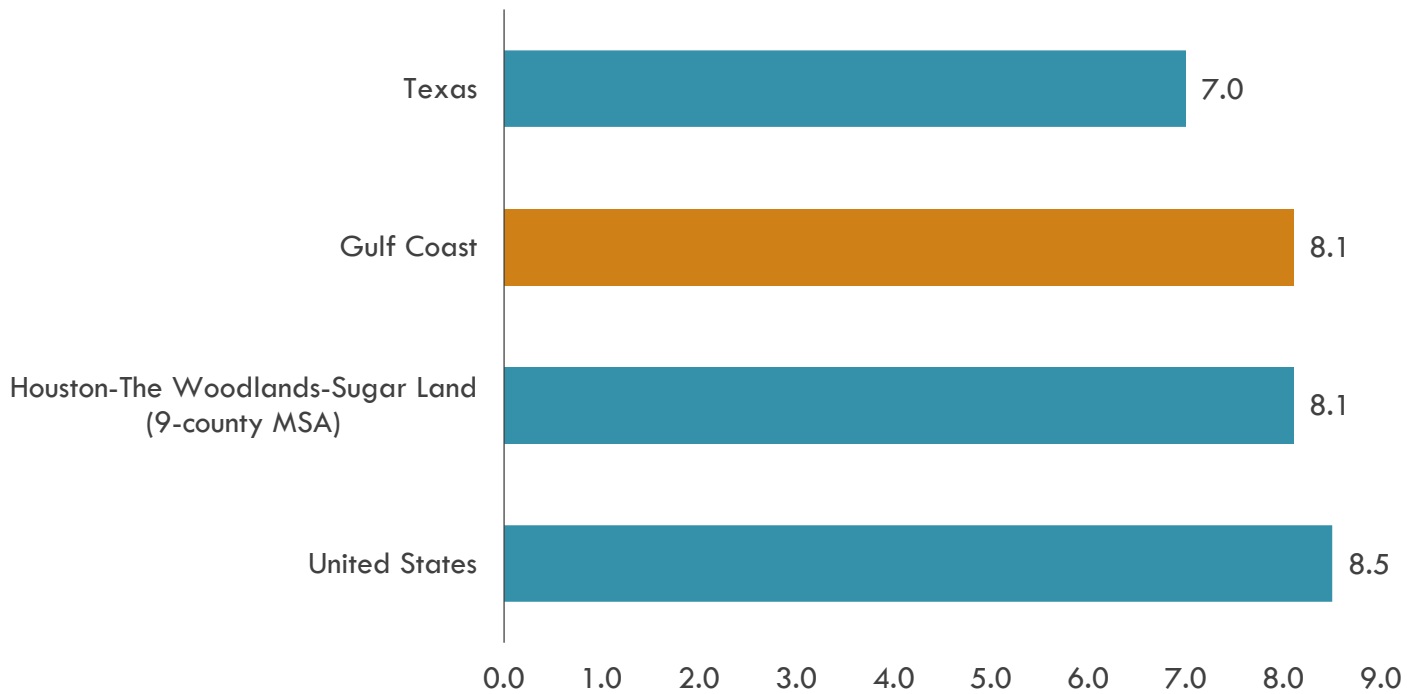


Source: TWC/BLS



Unemployment Rates: Houston MSA, Texas, U.S.

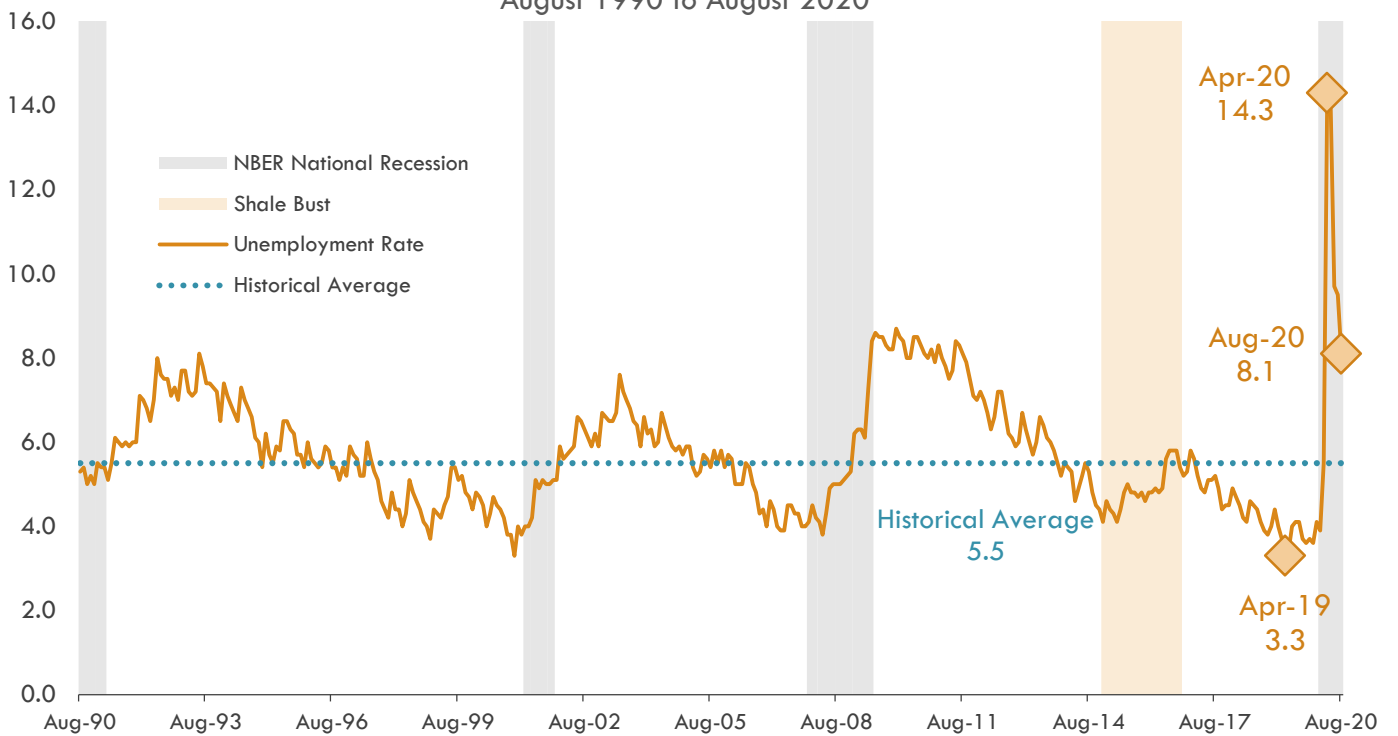
United States, Texas, 13-County Gulf Coast Region & Houston MSA Unemployment Rates
August 2020 (NSA)



Source: Bureau of Labor Statistics/Texas Workforce Commission



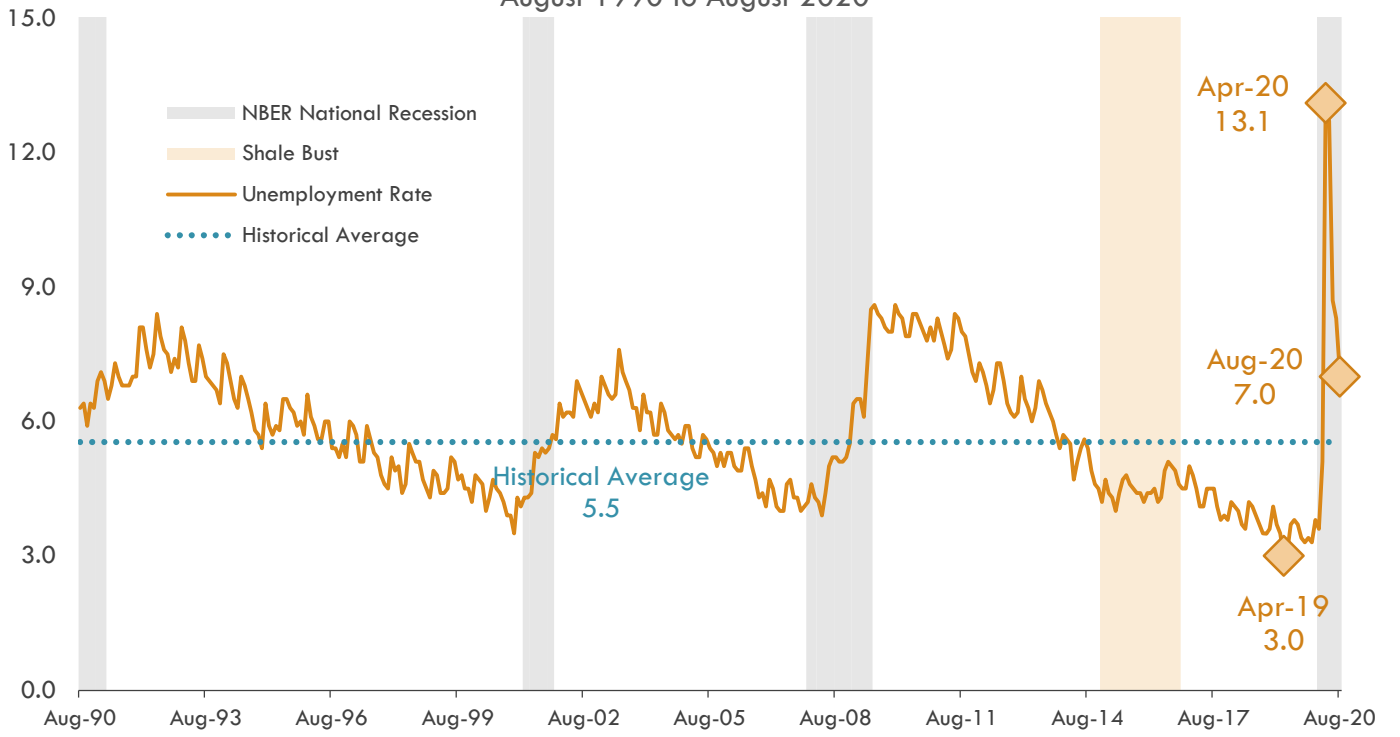
Houston-The Woodlands-Sugar Land MSA: Unemployment Rate (NSA) August 1990 to August 2020



Source: TWC/BLS



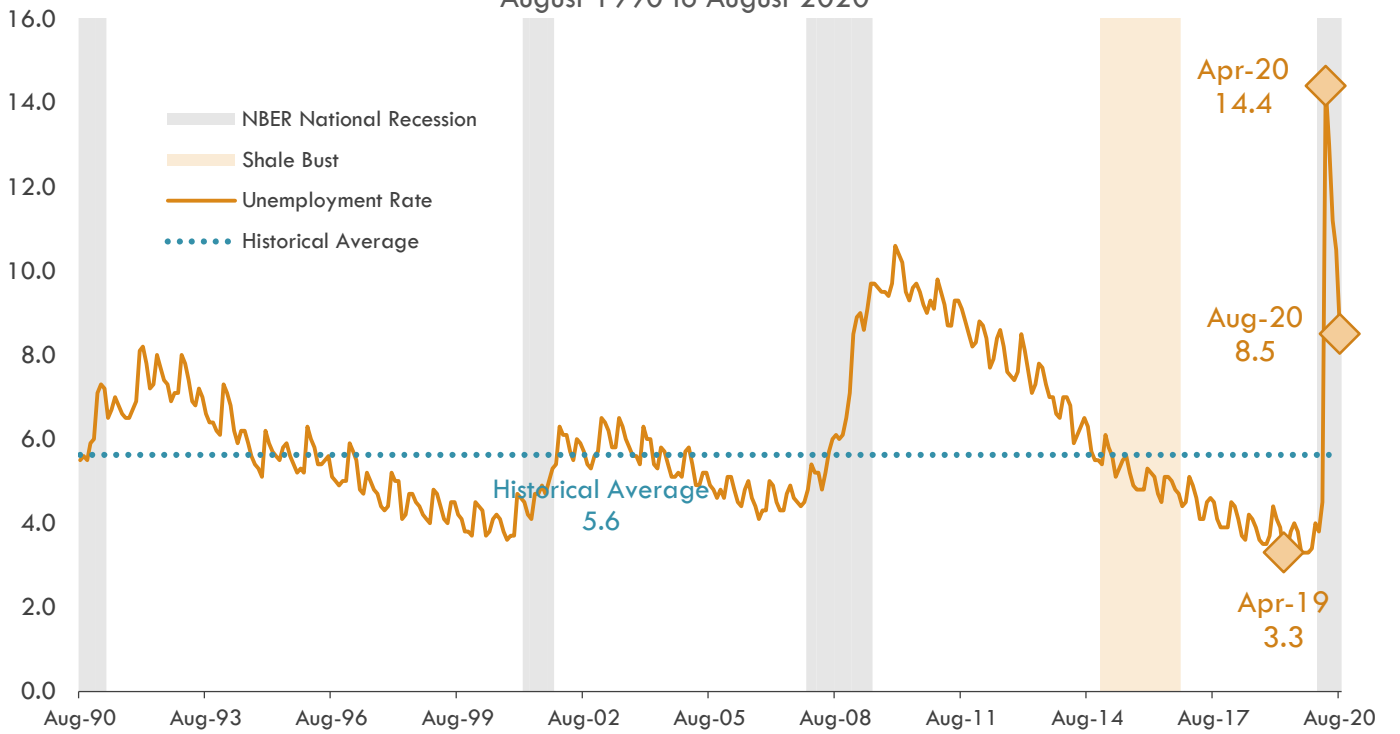
Texas Statewide: Unemployment Rate (NSA)
August 1990 to August 2020



Source: TWC/BLS



United States: Unemployment Rate (NSA)
August 1990 to August 2020



Source: TWC/BLS

